

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 5.05%

Interest Payment Period: Quarterly

Index Maturity: Three months

Spread (plus or minus): +0.09%

* Commencing June 30, 2006 and on the 30th of each September, December, March and June thereafter prior to Maturity.

** Commencing June 30, 2006 and on the 30th of each September, December, March and June thereafter, up to and including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.