

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

AMVESCAP PLC/LONDON/
Form 6-K
October 25, 2006

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
Pursuant to Rule 13a-16 or 15d-16 Under
the Securities Exchange Act of 1934

For the month of September, 2006

Commission File Number 001-13908

AMVESCAP PLC

(Translation of registrant's name into English)

30 Finsbury Square, London EC2A 1AG, ENGLAND

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- N/A

Description of document filed: AVZ Reports Results for 9 Mos Ended 30 Sep 2006

For Immediate Release

Contact: Aaron Uhde
Phone: +1 404 479 2956

Michael Perman
+44 (0) 207 065 3942

AMVESCAP REPORTS RESULTS FOR NINE MONTHS ENDED SEPTEMBER 30, 2006

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

London, October 25, 2006 - AMVESCAP (NYSE: AVZ) reported that profit before tax for the nine months ended September 30, 2006 amounted to \$506.4 million (nine months ended September 30, 2005: \$341.5 million). Operating profit for the nine months ended September 30, 2006 amounted to \$535.1 million (nine months ended September 30, 2005: \$376.1 million), and included a non-cash charge of \$41.1 million (\$0.03 per share, net of tax) to recognize a cost relating to performance-based share options granted in 2003 that are now expected to vest. Diluted earnings per share was \$0.40 for the nine months ended September 30, 2006 (nine months ended September 30, 2005: \$0.27).

"The growing strength of AMVESCAP's financial performance throughout 2006 resulted in this quarter's expense charge for 2003 performance-based option awards that we now expect to vest at the end of the year," said AMVESCAP President and CEO Martin L. Flanagan. "With improving investment performance, additions to our broad range of investment solutions from PowerShares's distinctive line of ETFs and the respected financial restructuring expertise of WL Ross & Co., and a disciplined focus on expenses, we are in a good position to continue building business momentum."

	Results for Nine Months Ended		Results for Three Months Ended		
	Sept 30, 2006	Sept 30, 2005	Sept 30, 2006	June 30, 2006	Sept 30, 2005
Net revenues (a)	\$1,759.3m	\$1,621.8m	\$587.1m	\$588.1m	\$536.2m
Operating expenses	\$1,224.2m	\$1,245.7m	\$430.3m	\$396.4m	\$423.1m
Operating profit	\$535.1m	\$376.1m	\$156.8m	\$191.7m	\$113.1m
Net operating margin (b)	30.4%	23.2%	26.7%	32.6%	21.1%
Profit before tax	\$506.4m	\$341.5m			
Earnings per share:					
--basic	\$0.41	\$0.27	\$0.13	\$0.15	\$0.09
--diluted	\$0.40	\$0.27	\$0.13	\$0.15	\$0.09

- (a) Net revenues represent total revenues less third-party distribution, service and advisory fees.
(b) Net operating margin is equal to operating profit divided by net revenues.

Earnings Summary

Net revenues for the nine months ended September 30, 2006, were \$1,759.3 million (nine months ended September 30, 2005: \$1,621.8 million). Net revenues for nine months ended September 30, 2006, included the recognition of performance fees of \$56.2 million (nine months ended September 30, 2005: \$17.1 million). Operating expenses totaled \$1,224.2 million for the nine months ended September 30, 2006 (nine months ended September 30, 2005: \$1,245.7 million). The net operating margin for the nine months ended September 30, 2006, was 30.4% (nine months ended September 30, 2005: 23.2%).

Net revenues for the three months ended September 30, 2006, were \$587.1 million (three months ended June 30, 2006: \$588.1 million). Net revenues for the three months ended September 30, 2006, included the recognition of performance fees of

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

\$10.4 million (three months ended June 30, 2006: \$12.6 million). Operating expenses totaled \$430.3 million for the three months ended September 30, 2006 (three months ended June 30, 2006: \$396.4 million). The net operating margin for the three months ended September 30, 2006, was 26.7% (three months ended June 30, 2006: 32.6%).

At September 30, 2006, 12.9 million performance-based share options awarded to AMVESCAP employees in 2003 were outstanding. No expense for these options was recorded in 2004, 2005, or during the first six months of 2006 based on the expectation that the required performance targets for the vesting of these options would not be attained. In order for these options to vest, earnings per share for the year ended December 31, 2006 will need to be approximately 50% greater than earnings per share in 2005 of \$0.34. As a result of the improved performance in 2006, the company now projects that this earnings growth will be achieved and the options will vest. A charge of \$41.1 million (\$0.03 per share, net of tax), representing the cumulative previously unrecognized cost to the company of these awards, was recorded in the third quarter of 2006. During the fourth quarter the remaining charge of approximately \$3.7 million related to the 2003 options will be recorded.

Net Debt and Cash Flow

Net debt (total debt of \$1,269.7 million, less cash and cash equivalents of \$661.2 million, which excludes client cash of \$3.0 million) as of September 30, 2006 was \$608.5 million compared to \$810.0 million as of June 30, 2006, and \$733.6 million as of December 31, 2005. Client cash for the nine months ended September 30, 2006, decreased \$224.1 million since December 31, 2005. The decrease in client cash, which contributed to the movement in our operating cashflows, was primarily due to one depository account sponsored by our banking subsidiary being replaced by an unaffiliated investment fund.

Assets Under Management

Assets under management (AUM) at September 30, 2006, were \$440.6 billion (June 30, 2006: \$413.8 billion). Average assets under management during the third quarter of 2006 were \$426.4 billion, compared to \$414.6 billion for the second quarter of 2006 and \$377.8 billion for the third quarter of 2005.

Long-term net inflows for the nine months ended September 30, 2006 were \$3.2 billion, with inflows of \$62.9 billion and outflows of \$59.7 billion. Net long-term outflows for the three months ended September 30, 2006 were \$0.7 billion. In addition, money market assets continue to grow, with net inflows (not included in long-term flows above) of \$4.6 billion in the third quarter of 2006 and \$14.2 billion in the nine months ended September 30, 2006. The PowerShares acquisition added \$6.3 billion at closing on September 18. PowerShares's flows have only been included since the closing and were not material for that period. Further analysis of AUM is included in the supplemental schedules to this release.

Business Developments

AMVESCAP continues to bring the best of its investment and product capabilities to clients around the world while moving towards a global operating platform within the next two to three years. With the exception of variances caused by market movements, foreign exchange fluctuations, and expensing of 2003 stock options, the company remains on track to meet the expense commitments made in early 2006.

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

Relative investment performance improved during the quarter, with the most significant improvement realized by the company's Canadian retail and institutional equity product lines, partially offset by a relative decline in our Continental European and Asian retail products. In addition, performance of at least 94% of institutional AUM exceeded benchmarks across all major asset classes in 1-, 3-, and 5-year time periods.

The company experienced a decrease in sales of offshore funds and lower institutional flows during the quarter. Nevertheless, long-term asset redemption rates have improved and net flows for 2006 remain positive.

The acquisition of PowerShares Capital Management was completed on September 18, 2006. Exchange-traded funds offered by PowerShares complement the fund lineup and expand the breadth of products available to AMVESCAP clients. PowerShares's assets under management were \$6.3 billion at closing and had grown, largely through market appreciation, to \$6.6 billion at September 30, 2006. More recently, PowerShares entered into an agreement to assume sponsorship of the NASDAQ-100 Index Tracking Stock "QQQQ" and other NASDAQ sponsored products, pending regulatory approval.

On October 3, 2006, the company completed the acquisition of WL Ross and Co. LLC, a recognized leader in financial restructuring. The WL Ross team has assumed responsibility for the direct private equity business of AMVESCAP and will serve the company's institutional and high net worth clients.

AMVESCAP is a leading independent global investment manager, dedicated to helping people worldwide build their financial security. Operating under the AIM, INVESCO, AIM Trimark, Invesco Perpetual and Atlantic Trust brands, AMVESCAP strives to deliver outstanding products and services through a comprehensive array of enduring investment solutions for our retail, institutional and private wealth management clients around the world. The company is listed on the London, New York and Toronto stock exchanges with the symbol "AVZ." Additional information is available at www.amvescap.com.

Members of the investment community and general public are invited to listen to the conference call today, Wednesday, October 25, 2006, at 2:30 p.m. BST (9:30 a.m. EDT), by dialing one of the following numbers: 1-517-268-4676 or 1-888-455-2053 for U.S. callers. An audio replay of the conference call will be available until Wednesday, November 1, 2006, at 10:59 p.m. (CT) by calling 1-203-369-0627 or 1-866-408-8269 for U.S. callers. The presentation slides that will be reviewed during the conference call will be available on AMVESCAP's Web site at www.amvescap.com.

#

This release may include statements that constitute "forward-looking statements" under the United States securities laws. Forward-looking statements include information concerning possible or assumed future results of our operations, earnings, liquidity, cash flow and capital expenditures, industry or market conditions, assets under management, acquisition activities and the effect of completed acquisitions, debt levels and the ability to obtain additional financing or make payments on our debt, regulatory developments, demand for and pricing of our products and other aspects of our business or general economic conditions. In addition, when used in this release, words such as "believes," "expects," "anticipates," "intends," "plans," "estimates," "projects" and future or conditional verbs such as "will," "may," "could," "should," and "would" and any other statement that necessarily depends on future events, are intended to

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

identify forward-looking statements.

Forward-looking statements are not guarantees of performance. They involve risks, uncertainties and assumptions. Although we make such statements based on assumptions that we believe to be reasonable, there can be no assurance that actual results will not differ materially from our expectations. We caution investors not to rely unduly on any forward-looking statements. In connection with any forward-looking statements, you should carefully consider the areas of risk described in our most recent Annual Report on Form 20-F, as filed with the United States Securities and Exchange Commission ("SEC"). You may obtain these reports from the SEC's Web site at www.sec.gov.

AMVESCAP PLC
Consolidated Income Statement
(Unaudited, in millions, other than per share amounts and headcount)

	Nine Months Ended September 30,		
	2006	2005	% Change
Revenues:			
Management	\$1,887.6	\$1,639.9	15.1%
Service and distribution	399.4	408.9	(2.3)%
Other	75.6	95.7	(21.0)%
Total revenues	2,362.6	2,144.5	10.2%
Third-party distribution, service and advisory fees	(603.3)	(522.7)	15.4%
Net revenues	1,759.3	1,621.8	8.5%
Operating expenses:			
Compensation	793.1	781.3	1.5%
Marketing	103.3	105.9	(2.5)%
Property and office	81.1	103.5	(21.6)%
Technology/ telecommunications	92.7	107.4	(13.7)%
General and administrative	154.0	147.6	4.3%
Total operating expenses	1,224.2	1,245.7	(1.7)%
Operating profit	535.1	376.1	42.3%
Investment income	17.4	11.9	46.2%
Other income	10.2	18.1	(43.6)%
Interest expense	(56.3)	(64.6)	(12.8)%
Profit before taxation	506.4	341.5	48.3%
Taxation - U.K.	(52.8)	(11.1)	375.7%
Taxation - outside of the U.K.	(125.7)	(112.2)	12.0%
Profit after taxation	327.9	218.2	50.3%
Minority interests	(1.3)	(0.9)	44.4%
Profit for the period			

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

attributable to equity holders of the parent	\$326.6	\$217.3	50.3%
	=====	=====	=====
Earnings per share:			
---basic	\$0.41	\$0.27	
---diluted	\$0.40	\$0.27	
Average shares outstanding:			
---basic	791.0	793.8	
---diluted	810.7	803.5	
Ending Headcount	5,499	5,983	

AMVESCAP PLC
Consolidated Income Statement
(Unaudited, in millions, other than per share amounts and headcount)

	Q306	Q206	% Change	Q305	% Change
	-----	-----	-----	-----	-----
Revenues:					
Management	\$641.7	\$625.9	2.5%	\$555.7	15.5%
Service and distribution	130.8	133.0	(1.7)%	125.9	3.9%
Other	18.8	29.4	(36.1)%	35.0	(46.3)%
	-----	-----	-----	-----	-----
Total revenues	791.3	788.3	0.4%	716.6	10.4%
Third-party distribution, service and advisory fees	(204.2)	(200.2)	2.0%	(180.4)	13.2%
	-----	-----	-----	-----	-----
Net revenues	587.1	588.1	(0.2)%	536.2	9.5%
	-----	-----	-----	-----	-----
Operating expenses:					
Compensation	288.3	251.4	14.7%	267.3	7.9%
Marketing	31.6	35.6	(11.2)%	28.2	12.1%
Property and office	27.1	27.0	0.4%	40.9	(33.7)%
Technology/telecommunications	30.5	30.1	1.3%	33.4	(8.7)%
General and administrative	52.8	52.3	1.0%	53.3	(0.9)%
	-----	-----	-----	-----	-----
Total operating expenses	430.3	396.4	8.6%	423.1	1.7%
	-----	-----	-----	-----	-----
Operating profit	156.8	191.7	(18.2)%	113.1	38.6%
Investment income	6.7	5.6	19.6%	4.2	59.5%
Other income	6.7	6.2	8.1%	21.9	(69.4)%
Interest expense	(19.7)	(19.3)	2.1%	(20.1)	(2.0)%
	-----	-----	-----	-----	-----
Profit before taxation	150.5	184.2	(18.3)%	119.1	26.4%
Taxation - U.K.	(15.4)	(19.4)	(20.6)%	(4.5)	242.2%
Taxation - outside of					

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

the U.K.	(32.9)	(47.4)	(30.6)%	(39.3)	(16.3)%
Profit after taxation	102.2	117.4	(12.9)%	75.3	35.7%
Minority interests	(0.2)	(0.3)	(33.3)%	(0.4)	(50.0)%
Profit for the period attributable to equity holders of the parent	\$102.0	\$117.1	(12.9)%	\$74.9	36.2%
Earnings per share:					
---basic	\$0.13	\$0.15		\$0.09	
---diluted	\$0.13	\$0.15		\$0.09	
Average shares outstanding:					
---basic	790.3	783.2		794.1	
---diluted	809.6	804.0		807.5	
Ending Headcount	5,499	5,485		5,983	

AMVESCAP PLC
Consolidated Balance Sheet
(Unaudited, in millions)

	September 30, 2006	December 31, 2005
Non-current assets		
Goodwill	\$4,723.8	\$4,213.6
Intangible assets	187.4	99.0
Property and equipment	163.2	180.0
Deferred sales commiss	60.8	78.9
Deferred tax assets	197.3	150.7
Investments	148.9	149.4
	5,481.4	4,871.6
Current assets		
Trade and other receivables	1,160.6	805.3
Investments	117.0	31.3
Assets held for policyholders	1,509.7	1,170.8
Cash and cash equivalents	664.2	715.7
	3,451.5	2,723.1
Total assets	8,932.9	7,594.7
Current liabilities		
Current maturities of long-term debt	(312.2)	(10.0)
Trade and other payables	(1,523.7)	(1,307.3)
Policyholder payables	(1,509.7)	(1,170.8)
Provisions	(178.6)	(52.1)
	(3,524.2)	(2,540.2)
Non-current liabilities		
Long-term debt	(957.5)	(1,212.2)
Deferred tax liabilities	(44.2)	(43.5)
Provisions	(318.1)	(182.5)

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

	(1,319.8)	(1,438.2)
Total liabilities	(4,844.0)	(3,978.4)
Net assets	\$4,088.9	\$3,616.3
<hr/>		
Equity		
Share capital	\$82.8	\$81.8
Share premium	161.3	85.0
Shares held by employee trusts	(569.4)	(413.5)
Exchangeable shares	404.0	431.8
Retained earnings	933.9	638.7
Other reserves	3,071.5	2,789.2
<hr/>		
Equity attributable to equity holders of the parent	4,084.1	3,613.0
Minority interests	4.8	3.3
<hr/>		
Total equity	\$4,088.9	\$3,616.3
<hr/>		

AMVESCAP PLC
Consolidated Statement of Changes in Equity
(Unaudited, in millions)

	2006
December 31, 2005	\$3,616.3
Profit for the period attributable to equity holders of the parent	326.6
Currency translation differences on investments in overseas subsidiaries	232.0
Available for sale reserve:	
Net unrealized losses from changes in fair value	(17.0)
Realized gains transferred to the income statement	(5.6)
<hr/>	
Total recognized income and expense attributable to equity holders of the parent	536.0
<hr/>	
Total equity attributable to equity holders of the parent	4,152.3
Share-based payment charge	101.9
Tax taken to equity	20.1
Dividends	(80.3)
Issuance of new shares	49.5
Increase in shares held by employee share ownership trusts	(155.9)
Total amounts attributable to minority interests	1.3
<hr/>	
September 30, 2006	\$4,088.9
<hr/>	

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

AMVESCAP PLC
Consolidated Cash Flow Statement
(Unaudited, in millions)

	Nine Months Ended September 30,	
	2006	2005
Operating profit	\$535.1	\$376.1
Amortization and depreciation	49.9	60.2
Interest paid, net of interest received and other investment income/losses	(34.3)	(65.8)
Taxation	(164.2)	(83.6)
Change in other assets and liabilities	(154.9)	173.8
Net cash inflow from operating activities	231.6	460.7
Investing activities:		
Capital expenditures, net of sales	(25.0)	(24.7)
Purchase of long-term investments, net	(36.5)	(8.0)
Acquisitions	(100.5)	--
Disposals	--	53.7
Net cash (outflow)/inflow from investing activities	(162.0)	21.0
Financing:		
Dividends paid	(80.3)	(75.0)
Net borrowings/(repayment of debt)	44.0	(230.5)
Purchase of shares	(155.9)	--
Issuance of new shares	48.4	1.7
Net cash outflow from financing activities	(143.8)	(303.8)
(Decrease)/increase in cash and cash equivalents	(74.2)	177.9
Foreign exchange	22.7	(2.6)
Cash and cash equivalents, beginning of period	715.7	546.9
Cash and cash equivalents, end of period	\$664.2	\$722.2

Notes

- Accounting policies

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

The accounting policies applied to the information in the earnings release follow International Financial Reporting Standards in effect as of the date of this release and are consistent with those applied in the 2005 Annual Report. Refer to the 2005 Annual Report, available at www.amvescap.com, for a more detailed discussion of these policies. The accounting policies applied to the information in this earnings release are also consistent with those that are expected to be applied in the 2006 Annual Report.

The interim financial information has been prepared under the measurement and recognition principles of IFRS as permitted by the Committee of European Securities Regulators and does not purport to be a complete or condensed set of interim financial statements in accordance with IAS 34, "Interim Financial Reporting".

Certain prior year balance sheet amounts have been reclassified to conform to the current year presentation of those amounts.

2. Taxation

A significant proportion of the tax charge arose from U.S., U.K., and Canadian operations. The effective tax rate was 35.2% for the nine months ended September 30, 2006 (the nine months ended September 30, 2005: 36.1%).

3. Earnings per share

Basic earnings per share is based on the weighted average number of ordinary and exchangeable shares outstanding during the respective periods, excluding shares purchased and held by employee share ownership trusts. Diluted earnings per share takes into account the effect of the potential issuance of ordinary shares.

Nine Months Ended September 30, 2006			
(in millions)	Profit for the period attributable to equity holders of the parent	Number of shares	Per share amount
Basic earnings per share	\$326.6	791.0	\$0.41
Dilutive effect of share-based awards	--	19.7	
Diluted earnings per share	\$326.6	810.7	\$0.40
Nine Months Ended September 30, 2005			
(in millions)	Profit for the period attributable to equity holders of the parent	Number of shares	Per share amount
Basic earnings per share	\$217.3	793.8	\$0.27
Dilutive effect of share-based awards	--	9.7	
Diluted earnings per share	\$217.3	803.5	\$0.27

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

4. Acquisitions

On September 18, 2006, the company acquired 100% of the limited liability company interests of PowerShares Capital Management LLC ("PowerShares"). Consideration for the transaction was \$398.7 million, which includes estimates of future earn-out provisions of \$292.0 million, payable in the future depending on the achievement of various management fee growth targets. Goodwill and management contract intangible assets of \$397.9 million have been recorded on this acquisition. Net cash paid at closing was \$99.1 million.

The book and fair values of net assets acquired were determined as follows:

(in millions)	Book/Fair Value
Property and equipment	\$2.6
Receivables	3.4
Cash and cash equivalents	2.1
Payables	(7.3)
Net assets	0.8
Goodwill	298.2
Management contract intangibles	99.7
	398.7
Satisfied by:	
Cash and cash equivalents paid and provisions established	398.7
Total fair value of net assets	398.7

The book value of net assets acquired is approximately equal to the fair value of these assets and liabilities. No accounting policy alignment adjustments have been made because the PowerShares's financial results maintained under U.S. Generally Accepted Accounting Principles are materially the same as International Financial Reporting Standards followed by the company.

5. Post balance sheet event

On October 3, 2006, AMVESCAP acquired WL Ross and Co. LLC. The initial purchase price consideration paid at closing was \$100 million. Additional consideration of between \$30 million and \$275 million is payable in the future depending upon the achievement of annual fund launch targets over the five years following the completion of the transaction.

6. Dividends

The interim 2006 dividend of \$61.7 million, or \$0.077 per share, was paid on October 11, 2006.

7. Statutory financial statements

The financial information shown in this earnings release is unaudited and does not constitute statutory financial statements. The 2005 Annual Report, which was filed with the Registrar of Companies on May 31, 2006, includes an unqualified audit report in accordance with Section 235 of the Companies Act 1985. This audit report does not contain a statement under section 237(2) or section 237(3) of the Companies Act 1985.

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

AMVESCAP PLC
Quarterly Assets Under Management

(in billions)	Q306	Q206	% Change	Q305
Beginning Assets	\$413.8	\$410.9	0.7%	\$373.2
Inflows	16.3	23.5	(30.6)%	15.7
Outflows	(17.0)	(21.2)	(19.8)%	(19.9)
Net flows	(0.7)	2.3	n/a	(4.2)
Net flows in money market funds and other	4.6	2.2	109.1%	0.1
Market gains/reinvestment	13.4	(6.2)	n/a	11.1
Acquisitions	6.3	--	n/a	--
Foreign currency	3.2	4.6	(30.4)%	0.3
Ending Assets	\$440.6	\$413.8	6.5%	\$380.5
Average long-term AUM	362.0	353.4	2.4%	336.6
Average institutional money market AUM	64.4	61.2	5.2%	41.2
Average AUM	\$426.4	\$414.6	2.8%	\$377.8
Net revenue yield on AUM (annualized) (a)	55.1bps	56.7bps		56.8bps
Net revenue yield on AUM before performance fees (annualized)	54.1bps	55.5bps		56.5bps
By channel: (in billions)	Total	Retail	Institutional	Private Wealth Management
June 30, 2	\$413.8	\$202.4	\$195.0	\$16.4
Inflows	16.3	11.5	4.0	0.8
Outflows	(17.0)	(12.7)	(3.5)	(0.8)
Net flows	(0.7)	(1.2)	0.5	--
Net flows in money market funds and other	4.6	(0.2)	4.8	--
Market gains/ reinvestment	13.4	9.3	3.5	0.6
Acquisitions	6.3	6.3	--	--
Foreign currency	3.2	2.2	1.0	--
September 30, 2006	\$440.6	\$218.8	\$204.8	\$17.0

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

By asset class: (in billions)	Total	Equity (c)	Fixed Income	Balanced	Money Market	Stable Value	Alter- natives
June 30, 2006 (b)	\$413.8	\$183.3	\$57.3	\$40.4	\$61.3	\$47.2	\$24.3
Inflows	16.3	7.9	4.2	1.4	0.3	1.2	1.3
Outflows	(17.0)	(8.9)	(4.4)	(1.5)	(0.7)	(0.8)	(0.7)
Net flows	(0.7)	(1.0)	(0.2)	(0.1)	(0.4)	0.4	0.6
Net flows in money market funds and other	4.6	--	0.1	(0.2)	4.7	--	--
Market gains/ reinvestment	13.4	7.7	1.7	2.9	0.1	0.4	0.6
Acquisitions	6.3	6.3	--	--	--	--	--
Foreign currency	3.2	2.3	0.5	0.1	0.1	--	0.2
September 30, 2006	\$440.6	\$198.6	\$59.4	\$43.1	\$65.8	\$48.0	\$25.7

By client domicile: (in billions)	Total	U.S.	Canada	U.K.	Europe	Asia
June 30, 2006	\$413.8	\$246.0	\$43.0	\$58.2	\$42.1	\$24.5
Inflows	16.3	5.0	1.5	2.8	4.7	2.3
Outflows	(17.0)	(7.7)	(2.2)	(1.8)	(4.2)	(1.1)
Net flows	(0.7)	(2.7)	(0.7)	1.0	0.5	1.2
Net flows in money market funds and other	4.6	4.2	0.1	0.1	0.2	--
Market gains/ reinvestment	13.4	5.1	2.0	4.0	1.2	1.1
Acquisitions	6.3	6.3	--	--	--	--
Foreign currency	3.2	--	0.2	1.8	0.3	0.9
September 30, 2006	\$440.6	\$258.9	\$44.6	\$65.1	\$44.3	\$27.7

- (a) Net revenue yield on AUM is equal to net revenue divided by average AUM. (b) The asset class beginning balances were adjusted to reflect certain asset reclassifications.
- (c) Includes PowerShares's ETF AUM which are primarily invested in equity securities.

AMVESCAP PLC
Year-to-Date Assets Under Management

(in billions)	September 30, 2006	September 30, 2005	% Change
Beginning Assets	\$386.3	\$382.1	1.1%
Inflows	62.9	50.5	24.6%
Outflows	(59.7)	(63.0)	(5.2)%

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

Net flows	3.2	(12.5)	n/a
Net flows in money market funds and other	14.2	(1.3)	n/a
Market gains/reinvestment	22.5	15.5	45.2%
Acquisitions	6.3	--	100%
Foreign currency	8.1	(3.3)	n/a
Ending Assets	\$440.6	\$380.5	15.8%
Average long-term AUM	352.4	335.5	5.0%
Average institutional money market AUM	62.1	41.1	51.1%
Average AUM	\$414.5	\$376.6	10.1%
Net revenue yield on AUM (annualized) (a)	56.6bps	57.4bps	
Net revenue yield on AUM before performance fees (annualized)	54.8bps	56.8bps	

By channel: (in billions)	Total	Retail	Institutional	Private Wealth Management
December 31, 2005	\$386.3	\$190.2	\$179.8	\$16.3
Inflows	62.9	44.0	15.7	3.2
Outflows	(59.7)	(42.2)	(14.3)	(3.2)
Net flows	3.2	1.8	1.4	--
Net flows in money market funds and other	14.2	1.2	13.0	--
Market gains/reinvestment	22.5	13.6	8.2	0.7
Acquisitions	6.3	6.3	--	--
Foreign currency	8.1	5.7	2.4	--
September 30, 2006	\$440.6	\$218.8	\$204.8	\$17.0

By asset class: (in billions)	Total	Equity (c)	Fixed Income	Balanced	Money Market	Stable Value	Alternatives
December 31, 2005 (b)	\$386.3	\$177.5	\$48.7	\$40.4	\$52.1	\$45.7	\$21.9
Inflows	62.9	29.2	19.0	5.2	1.4	3.6	4.5
Outflows	(59.7)	(34.5)	(11.2)	(6.4)	(2.4)	(2.8)	(2.4)
Net flows	3.2	(5.3)	7.8	(1.2)	(1.0)	0.8	2.1
Net flows in money market funds and other	14.2	--	0.1	(0.3)	14.4	--	--
Market gains/reinvestment	22.5	14.5	1.6	3.5	0.2	1.5	1.2
Acquisitions	6.3	6.3	--	--	--	--	--

Edgar Filing: AMVESCAP PLC/LONDON/ - Form 6-K

Foreign currency	8.1	5.6	1.2	0.7	0.1	--	0.5
September 30, 2006	\$440.6	\$198.6	\$59.4	\$43.1	\$65.8	\$48.0	\$25.7

By client domicile: (in billions)	Total	U.S.	Canada	U.K.	Europe	Asia
December 31, 2005	\$386.3	\$235.9	\$42.6	\$52.9	\$32.5	\$22.4
Inflows	62.9	21.2	3.2	9.0	19.1	10.4
Outflows	(59.7)	(28.4)	(6.1)	(6.3)	(12.2)	(6.7)
Net flows	3.2	(7.2)	(2.9)	2.7	6.9	3.7
Net flows in money market funds and other	14.2	12.7	0.4	0.2	0.8	0.1
Market gains/ reinvestment	22.5	11.2	2.6	5.5	1.9	1.3
Acquisitions	6.3	6.3	--	--	--	--
Foreign currency	8.1	--	1.9	3.8	2.2	0.2
September 30, 2006	\$440.6	\$258.9	\$44.6	\$65.1	\$44.3	\$27.7

- (a) Net revenue yield on AUM is equal to net revenue divided by average AUM. (b) The asset class beginning balances were adjusted to reflect certain asset reclassifications.
- (c) Includes PowerShares's ETF AUM which are primarily invested in equity securities.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

AMVESCAP PLC

(Registrant)

Date 25 October, 2006

By /s/ Michael S. Perman

(Signature)

Michael S. Perman
Company Secretary