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DOLLAR GENERAL CORP
Form 8-K
April 18, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 18, 2002

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

| | | |
|--|--------------------------|---|
| Tennessee | 001-11421 | 61-0502302 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|--|------------|
| 100 Mission Ridge Goodlettsville, Tennessee | 37072 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (615) 855-4000

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On April 11, 2002, Dollar General Corporation (the "Company") issued a news release with respect to March sales results for the five-week period ending April 5, 2002, and to April sales expectations. The Company is filing this 8-K pursuant to the Securities and Exchange Commission's Regulation FD. A copy of the news release is attached hereto and is incorporated by reference as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the

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undersigned thereunto duly authorized.

April 18, 2002

Dollar General Corporation
(Registrant)

By: /s/ Renee M.H. Yuen

Renee M.H. Yuen
Assistant Secretary

Exhibit Index

| Exhibit No. | Item |
|-------------|--------------------------------|
| 99.1 | News release of April 11, 2002 |