

Form

Unknown document format

e="DISPLAY: block; MARGIN-LEFT: 0pt; TEXT-INDENT: 0pt; MARGIN-RIGHT: 0pt" align="justify">

Item 1 of the Schedule TO is hereby amended and supplemented by adding the following text in the appropriate place:

On April 16, 2010, Parent announced that the tender offer (the “Offer”) by Merger Sub, for all of the outstanding Shares of the Company’s common stock has been extended to 5:00 p.m., New York City, New York time, on Friday, April 23, 2010, unless further extended.

As of the initial scheduled expiration of the Offer at 12:00 p.m. midnight, New York City, New York time, at the end of Thursday, April 15, 2010, a total of 33,297,311 shares of the Company’s common stock, representing approximately 89.8% of the outstanding shares of the Company’s common stock, had been validly tendered. The six business day extension of the Offer is less than the ten business day extension permitted under the Merger Agreement as a result of the tender of less than 90% of the outstanding shares of the Company’s common stock.

Parent expects to close the Offer on or about April 28, 2010.

ITEM 12. EXHIBITS

Item 12 of the Schedule TO is hereby amended and supplemented as follows:

A new exhibit (a)(5)(iv) is added to Item 12 by adding the following text in the appropriate place:

“(a)(5)(iv) Press release issued by Merge Healthcare Incorporated on April 16, 2010, announcing the extension of the Offer.”

SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

MERGE HEALTHCARE INCORPORATED

Date: April 16, 2010

By: /S/ JUSTIN  
DEARBORN  
Name: Justin Dearborn  
Title: CEO

PROJECT READY CORP.

Date: April 16, 2010

By: /S/ JUSTIN  
DEARBORN  
Name: Justin Dearborn  
Title: CEO

---

