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GATEWAY INDUSTRIES INC /DE/ Form 10QSB August 14, 2002

U.S. SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 10-QSB

(Mark One)

/X/ Quarterly report under Section 13 or 15(d) of the Securities Exchange Act of 1934

For the quarterly period ended June 30, 2002

// Transition report under Section 13 or 15(d) of the Exchange Act

For the transition period from to

Commission file number 0-13803

GATEWAY INDUSTRIES, INC. (Exact Name of Small Business Issuer as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction of Incorporation or Organization)

33-0637631 (IRS Employer Identification No.)

150 East 52nd Street, 21st Floor
New York, NY 10022
(Address of Principal Executive Offices Including Zip Code)

Shares of Issuer's Common Stock Outstanding at July 18, 2002: 4,192,024

Transitional Small Business Disclosure Format: Yes / / No /X/