

Edgar Filing: STATE STREET CORP - Form 4

STATE STREET CORP
 Form 4
 May 10, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 Albright, Tenley E.
 c/o State Street Corporation
 225 Franklin Street
 Boston, MA 02116
2. Issuer Name and Ticker or Trading Symbol
 State Street Corporation
 STT
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
 4/30/01
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 (X) Director () 10% Owner () Officer (give title below) () Other
 (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Code	4. Securities Acquired (A) or Disposed of (D) Amount	5. Amount of Securities Beneficially Owned at End of Month Price
Common Stock	4/18/01	A(1)V	478	104.54
Common Stock	4/18/01	A(2)V	478	12,734 (3)
				4,200
				6,398

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Date	3. Transaction	4. Derivative Securities Acquired (A) or Disposed of (D)	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date (Month/Day)	7. Title and Amount of Underlying Securities	8. Percentage of Total Underlying Securities
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Price of	Deriva-	tive	Secu-	rity	Date	Code	V	Amount	posed of (D)	Day/Year)	Date	Expir	A/	Exer-	ation	Title and Number	of Shares

Explanation of Responses:

- (1) Payment of director's retainer.
- (2) Payment of Directors' Deferred Stock Award exempt under Rule 16b-3(d).
- (3) Includes Directors' Deferred Stock Award dividend equivalents.
- (4) Shares held by a member of reporting person's family with respect to which the reporting person disclaims beneficial ownership of any such shares.
- (5) Shares held in a trust for the benefit of family members of which the reporting person is a co-trustee. Reporting person disclaims beneficial ownership of any such shares.

SIGNATURE OF REPORTING PERSON

/s/Tenley E. Albright

DATE

5/2/01