

Edgar Filing: BOCA RESORTS INC - Form 8-K

BOCA RESORTS INC  
Form 8-K  
November 17, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 16, 2004

Boca Resorts, Inc.

-----  
(Exact name of registrant as specified in its charter)

Delaware	1-13173	65-0676005
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State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification Number)

501 E. Camino Real, Boca Raton, Florida	33432
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(Address of principal executive offices)	(zip code)

Registrant's telephone number, including area code: (561) 447-5300

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions (see General Instruction A.2.):

[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR  
230.425)

[x] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR  
240.14a-12)

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange  
Act (17 CFR 240.14d-2(b))

[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange  
Act (17 CFR 240.13e-4(c))

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## Section 8 - Other Events

### Item 8.01 Other Events

On November 16, 2004, Boca Resorts, Inc. (the "Company") issued a press release announcing that the Antitrust Division of the Department of Justice and the Federal Trade Commission granted early termination of the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 applicable to the Company's proposed merger with an affiliate of The Blackstone Group.

A copy of the press release issued by the Company announcing the early termination of the Hart-Scott-Rodino Act waiting period is filed as an exhibit hereto and is incorporated herein by reference.

## Section 9 - Financial Statements and Exhibits

### Item 9.01 Financial Statements and Exhibits.

#### (c) Exhibits

- 99.1 Press Release, dated November 16, 2004, of Boca Resorts, Inc., announcing early termination of the Hart-Scott-Rodino Act waiting period

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## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOCA RESORTS, INC.

By: /s/ Richard L. Handley

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Name: Richard L. Handley  
Title: Senior Vice President,  
Secretary and General  
Counsel

Date: November 17, 2004

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## EXHIBIT INDEX

Exhibit No.	Description
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99.1

Press Release, dated November 16, 2004, of Boca Resorts, Inc., announcing early termination of the Hart-Scott-Rodino Act waiting period