

Edgar Filing: BOCA RESORTS INC - Form 8-K

BOCA RESORTS INC  
Form 8-K  
December 08, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 8, 2004  
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Boca Resorts, Inc.  
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(Exact name of registrant as specified in its charter)

Delaware	1-13173	65-0676005
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification Number)
501 E. Camino Real, Boca Raton, Florida		33432
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(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code (561) 447-5300  
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Not Applicable  
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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Section 8 - Other Events

Item 8.01 Other Events.

On December 8, 2004, Boca Resorts, Inc. (the "Company") issued a press release announcing that the stockholders of the Company voted to adopt the Agreement and Plan of Merger among the Company and affiliates of The Blackstone Group at a special stockholders' meeting.

A copy of the press release issued by the Company on December 8, 2004 announcing the results of the special meeting is filed as an exhibit hereto and is incorporated herein by reference.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

99.1 Press Release, dated December 8, 2004, of Boca Resorts, Inc., announcing the results of the special meeting of stockholders

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOCA RESORTS, INC.

By: /s/ Richard L. Handley

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Name: Richard L. Handley  
Title: Senior Vice President,  
Secretary and General Counsel

Date: December 8, 2004

EXHIBIT INDEX

Exhibit No. ---	Description -----
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