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ICICI BANK LTD Form 6-K October 25, 2001

> United States Securities and Exchange Commission Washington, D.C. 20549

> > FORM 6-K

Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934

For the month of October 2001

ICICI Bank Limited (Translation of registrant's name into English)

4th floor, South Tower
ICICI Towers,
Bandra-Kurla Complex
Mumbai, India 400 051
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F X Form 40-F ___

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g 3-2(b) under the Securities

Exchange Act of 1934.

Yes __ No. X

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule $12g\ 3-2\ (b)$.

Not applicable.

INDEX TO EXHIBITS

Item

 Summarised Audited Financial Results for the second quarter ended September 30, 2001.

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2. Press announcement by ICICI Bank Limited.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: October 25, 2001

ICICI Bank Limited

By: /s/ Hoshi D. Bhagwagar

Name: Hoshi D. Bhagwagar Title: Deputy Company Secretary