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ICICI BANK LTD Form 6-K July 18, 2002

> United States Securities and Exchange Commission Washington, D.C.20549

FORM 6-K

Report of Foreign Issuer Pursuant to Rule 13a-16 or 15d-16 under the Securities Exchange Act of 1934

For the month of July 2002

ICICI Bank Limited (Translation of registrant s name into English)

ICICI Bank Towers, Bandra-Kurla Complex Mumbai>, India 400 051 (Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F <u>X</u> Form 40-F ____

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934.

Yes _____ No. <u>X</u>

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g 3-2(b).

Not applicable.

INDEX TO EXHIBITS

<u>Item</u>

1. Press release dated July 18, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: July 18, 2002

ICICI Bank Limited

By: <u>/s/ Nilesh Trivedi</u> Name: Nilesh Trivedi Title: Assistant Company Secretary

Item 1

ICICI BANK LIMITED

News Release

July 18, 2002

Board Meeting for consideration of Accounts

The Board of Directors of ICICI Bank Limited will consider the audited financial results for the first quarter ended June 30, 2002 at its forthcoming Meeting to be held on July 31, 2002, in Mumbai.

Except for the historical information contained herein, statements in this News Release which contain words or phrases such as 'will', 'would', and similar expressions or variations of such expressions may constitute 'forward-looking statements'. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to our ability to obtain statutory and regulatory approvals and to successfully implement our strategy, as well as other risks detailed in the reports filed by us with the United States Securities and Exchange Commission. The Bank undertakes no obligation to update forward-looking

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statements to reflect events or circumstances after the date thereof.

For further press queries please call Madhvendra Das at +91 22 - 653 6124 or email: madhvendra.das@icicibank.com