

IMAGISTICS INTERNATIONAL INC
Form SC14D9C
September 16, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14D-9

(RULE 14d-101)

**SOLICITATION/RECOMMENDATION STATEMENT
UNDER SECTION 14(D)(4) OF THE SECURITIES EXCHANGE ACT
OF 1934**

IMAGISTICS INTERNATIONAL INC.

(Name of Subject Company)

IMAGISTICS INTERNATIONAL INC.

(Name of Person(s) Filing Statement)

COMMON STOCK, PAR VALUE \$0.01 PER SHARE

(including the associated preferred stock purchase rights)

(Title of Class of Securities)

45247T104

(CUSIP Number of Class of Securities)

Mark S. Flynn

Vice President, General Counsel and Secretary

100 Oakview Drive

Trumbull, Connecticut 06611

(203) 365-7000

(Name, Address and Telephone Number of Person Authorized to Receive Notices
and Communications on Behalf of the Person(s) Filing Statement)

With a Copy to:

Louis L. Goldberg

Davis Polk & Wardwell

450 Lexington Avenue

New York, NY 10017

(212) 450-4000

x Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.
