

HONEYWELL INTERNATIONAL INC
Form FWP
March 13, 2006

Filed Pursuant to Rule 433
Registration Statement No. 333-86874
March 9, 2006

Honeywell International Inc.

Pricing Term Sheet
Fixed Rate Note

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|---------------------------------|--|
| Issuer: | Honeywell International Inc. |
| Security Type: | SEC Registered |
| Principal Amount: | \$400,000,000 |
| Coupon: | 5.400% |
| Stated Maturity Date: | March 15, 2016 |
| Issue Price: | 99.771% of face amount |
| Yield to Maturity: | 5.430% |
| US Treasury Benchmark: | 4.500% due February 2016 |
| US Treasury Yield: | 4.730% |
| Spread to US Treasury: | 0.700% |
| Trade Date: | March 9, 2006 |
| Original Issue/Settlement Date: | March 14, 2006 |
| Interest Payment Dates: | March 15 and September 15, commencing September 15, 2016 |
| Make Whole Call: | T+ 15 bp |
| Bookrunners: | Deutsche Bank Securities Inc., J.P. Morgan Securities Inc. and UBS Securities LLC |
| Senior Co-Managers: | Bank of America Securities LLC, Barclays Capital Inc. and Citigroup Global Markets Inc. |
| Co-Managers: | ABN AMRO Incorporated, Mitsubishi UFJ Securities International plc, BNP Paribas Securities Corp., RBS Greenwich Capital Markets, Inc. and Wachovia Securities, LLC |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Deutsche Bank Securities Inc. toll free at 1-800-503-4611, J.P. Morgan Securities Inc. collect at 1-212-834-4533 or UBS Securities LLC toll free at 1-800-722-9555 ext. 1088.

Honeywell International Inc.

Pricing Term Sheet
Fixed Rate Note

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|---------------------------------|--|
| Issuer: | Honeywell International Inc. |
| Security Type: | SEC Registered |
| Principal Amount: | \$550,000,000 |
| Coupon: | 5.700% |
| Stated Maturity Date: | March 15, 2036 |
| Issue Price: | 99.629% of face amount |
| Yield to Maturity: | 5.726% |
| US Treasury Benchmark: | 5.375% due February 2031 |
| US Treasury Yield: | 4.826% |
| Spread to US Treasury: | 0.900% |
| Trade Date: | March 9, 2006 |
| Original Issue/Settlement Date: | March 14, 2006 |
| Interest Payment Dates: | March 15 and September 15, commencing September 15, 2006 |
| Make Whole Call: | T+ 20 bp |
| Bookrunners: | Deutsche Bank Securities Inc., J.P. Morgan Securities Inc. and UBS Securities LLC |
| Senior Co-Managers: | Bank of America Securities LLC, Barclays Capital Inc. and Citigroup Global Markets Inc. |
| Co-Managers: | ABN AMRO Incorporated, Mitsubishi UFJ Securities International plc, BNP Paribas Securities Corp., RBS Greenwich Capital Markets, Inc. and Wachovia Securities, LLC |

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Honeywell International Inc.

Pricing Term Sheet

Floating Rate Note

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|-----------------------------------|--|
| Issuer: | Honeywell International Inc. |
| Security Type: | SEC Registered |
| Principal Amount: | \$300,000,000 |
| Coupon: | Three-Month LIBOR + 0.06% |
| Stated Maturity Date: | March 13, 2009 |
| Issue Price: | 100% of face amount |
| Trade Date: | March 9, 2006 |
| Original Issue/Settlement Date: | March 14, 2006 |
| Interest Reset and Payment Dates: | March 13, June 13, September 13, and December 13, commencing June 13, 2006 |
| Initial Interest Rate: | Three-Month LIBOR + 0.06%, to be determined on the second LIBOR Business Day prior to the Original Issue Date |
| Bookrunners: | Deutsche Bank Securities Inc., J.P. Morgan Securities Inc. and UBS Securities LLC |
| Senior Co-Managers: | Bank of America Securities LLC, Barclays Capital Inc. and Citigroup Global Markets Inc. |
| Co-Managers: | ABN AMRO Incorporated, Mitsubishi UFJ Securities International plc, BNP Paribas Securities Corp., RBS Greenwich Capital Markets, Inc. and Wachovia Securities, LLC |

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