

HARTFORD FINANCIAL SERVICES GROUP INC/DE
Form 8-K
March 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 4, 2004

THE HARTFORD FINANCIAL SERVICES GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware	001-13958	13-3317783
----- (State or other jurisdiction of Incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)
The Hartford Financial Services Group, Inc. Hartford Plaza Hartford, Connecticut		06115-1900
----- (Address of principal executive offices)		----- (Zip Code)
Registrant's telephone number, including area code:		(860) 547-5000 -----

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

The following documents are filed with reference to and hereby incorporated by reference into the Registration Statement on Form S-3 (File No. 333-108067), as amended, of The Hartford Financial Services Group, Inc., Hartford Capital IV, Hartford Capital V and Hartford Capital VI, filed with the Securities and Exchange Commission on August 19, 2003 and amended on November 20, 2003.

(c) Exhibits

- Exhibit 1.1 Underwriting Agreement General Terms and Conditions, dated March 4, 2004, including the Pricing Agreement, dated March 4, 2004.
- Exhibit 4.1 Senior Indenture, dated as of March 9, 2004, between The Hartford Financial Services Group, Inc. and JPMorgan Chase Bank, as Trustee.
- Exhibit 4.2 Form of 4.75% Senior Note due March 1, 2014.
- Exhibit 5.1 Opinion of Debevoise & Plimpton LLP.
- Exhibit 23.1 Consent of Debevoise & Plimpton LLP (included in Exhibit 5.1).

Edgar Filing: HARTFORD FINANCIAL SERVICES GROUP INC/DE - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE HARTFORD FINANCIAL SERVICES GROUP, INC.

Date: March 12, 2004

By: /s/ Robert J. Price

Name: Robert J. Price
Title: Senior Vice President and
Controller

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION
-----	-----
Exhibit 1.1	Underwriting Agreement General Terms and Conditions, dated March 4, 2004, including the Pricing Agreement, dated March 4, 2004.
Exhibit 4.1	Senior Indenture, dated as of March 9, 2004, between The Hartford Financial Services Group, Inc. and JPMorgan Chase Bank, as Trustee.
Exhibit 4.2	Form of 4.75% Senior Note due March 1, 2014.
Exhibit 5.1	Opinion of Debevoise & Plimpton LLP.
Exhibit 23.1	Consent of Debevoise & Plimpton LLP (included in Exhibit 5.1).