

ISPAT INTERNATIONAL NV

Form 6-K

December 15, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 6-K**

**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**under the Securities Exchange Act of 1934**

**Dated December 15, 2004**

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Commission File Number: 001-14666

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**ISPAT INTERNATIONAL N.V.**

(Translation of registrant's name into English)

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15th Floor, Hofplein 20

3032 AC Rotterdam

The Netherlands

(Address of registrant's principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

*If Yes, is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-*

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SIGNATURES

EX-99.1.1: PRESS RELEASE

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Ispat International hereby incorporates this Report on Form 6-K by reference into its Registration Statement on Form F-4 (Registration No. 333-121220), filed with the Securities and Exchange Commission under the Securities Act of 1933, as amended, to the extent not superseded by documents or reports subsequently filed by Ispat International under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended.

*INDEX*

Exhibit 1.1 Press Release Announcing the Approval of the Acquisition of LNM Holdings N.V. by Ispat International N.V. to form Mittal Steel Company N.V. at the Extraordinary General Meeting of the Shareholders of Ispat International N.V. on December 15, 2004.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ISPAT INTERNATIONAL N.V.

Date: December 15, 2004

By: /s/ Henk Scheffer

Name: Henk Scheffer

Title: Company Secretary

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EXHIBIT INDEX

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