

ST PAUL TRAVELERS COMPANIES INC

Form 8-K

November 28, 2005

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): November 22, 2005
The St. Paul Travelers Companies, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|--|--|--|
| Minnesota (State or other jurisdiction of incorporation) | 001-10898 (Commission File Number) | 41-0518860 (IRS Employer Identification Number) |
| 385 Washington Street Saint Paul, Minnesota (Address of principal executive offices) | (651) 310-7911 (Registrant's telephone number, including area code) | 55102 (Zip Code) |
| | Not Applicable (Former name or former address, if changed since last report) | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On November 22, 2005, The St. Paul Travelers Companies, Inc. (the Company) entered into an Underwriting Agreement (the Agreement) with Citigroup Global Markets Inc. and J.P. Morgan Securities Inc., as the representatives for the several underwriters named in Schedule 1 of the Agreement (the Underwriters), for the issuance and sale by the Company of \$400,000,000 aggregate principal amount of the Company s 5.50% Senior Notes due 2015 (the Notes). The foregoing description is qualified by reference to the Agreement, a copy of which is attached hereto as Exhibit 99.1 and incorporated by reference herein. Further information concerning the Notes and related matters is set forth in the Company s Prospectus Supplement dated November 22, 2005, which was filed with the Securities and Exchange Commission on November 25, 2005.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit No. Description

99.1 Underwriting Agreement, dated as of November 22, 2005.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 28, 2005

THE ST. PAUL TRAVELERS COMPANIES,
INC.

By: /s/ Bruce A. Backberg

Name: Bruce A. Backberg
Title: Senior Vice President

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EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|--|
| 99.1 | Underwriting Agreement, dated as of November 22, 2005. |