

BELDEN CDT INC.
Form T-3/A
April 04, 2007

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
AMENDMENT NO. 1
TO
FORM T-3**

**FOR APPLICATIONS FOR QUALIFICATION OF INDENTURES
UNDER THE TRUST INDENTURE ACT OF 1939**

BELDEN CDT INC.
(Name of Applicant)
**7701 Forsyth Boulevard
Suite 800
St. Louis, Missouri 63105**
(Address of Principal Executive Offices)
**SECURITIES TO BE ISSUED UNDER THE
INDENTURE TO BE QUALIFIED**

| Title of Class | Amount |
|--|---|
| 4.00% Convertible Subordinated Debentures due 2023 | Up to \$110,000,000 aggregate principal amount |
| Approximate date of proposed public offering: As soon as practicable after the effective date of this Application for Qualification. | |

Kevin L. Bloomfield, Esq.
**Vice President, Secretary and General Counsel
Belden CDT Inc.
7701 Forsyth Boulevard
Suite 800
St. Louis, Missouri 63105
(314) 854-8000**

(Name and Address of Agent for Service)

Copies to:

**Andrew E. Nagel, Esq.
Christian O. Nagler, Esq.
Kirkland & Ellis LLP
153 East 53rd Street
New York, New York 10022
(212) 446-4800**

The obligor hereby amends this Application for Qualification on such date or dates as may be necessary to delay its effectiveness until (i) the 20th day after the filing of a further amendment which specifically states that it shall supersede this amendment, or (ii) such date as the Securities and Exchange Commission, acting pursuant to Section 307(c) of the Trust Indenture Act of 1939, as amended, may determine upon the written request of the obligor.

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EXPLANATORY NOTE

This Amendment No. 1 to Form T-3 is being filed to (i) amend and restate Item 2. Securities Act Exemption Applicable, Item 6. Underwriters, Item 7. Capitalization and Item 8. Analysis of Indenture Provisions, as set forth in the Application for Qualification of Indentures on Form T-3 (File No. 022-28831) filed by Belden CDT Inc., a Delaware corporation (the Company), with the Securities and Exchange Commission on March 5, 2007 (the Application) and (ii) to update Exhibit T3C, the Indenture between the Company and U.S. Bank National Association, as Trustee.

GENERAL

1. General Information.

(a) *Form of organization.* Belden CDT Inc. (the Company) is a corporation.

(b) *State or other sovereign power under the laws of which organized.* The Company was organized under the laws of the State of Delaware.

2. Securities Act Exemption Applicable.

Pursuant to the terms and subject to the conditions set forth in the Company's offering circular dated March 5, 2007 (as may be amended or supplemented from time to time, the Offering Circular) and the related letter of transmittal, the Company is offering to exchange (the Exchange Offer) \$1,000 principal amount of its new 4.00% Convertible Subordinated Debentures due 2023 (the New Debentures) and a cash exchange fee of \$6.25 (the Exchange Fee) for each \$1,000 principal amount of its currently outstanding 4.00% Convertible Subordinated Debentures due 2023 (the Old Debentures) validly tendered and accepted.

The terms of the New Debentures will be substantially similar to the terms of the Old Debentures, with the following modifications:

Net Share Settlement Upon Conversion. The New Debentures will include a net share settlement feature that will require the Company upon conversion to pay cash up to the principal amount of the New Debentures and to pay any conversion consideration in excess of the principal amount in shares of its common stock based on an initial conversion rate of 55.9942 shares per \$1,000 principal amount of New Debentures (which represents an initial conversion price of \$17.859 per share), under the circumstances and subject to the adjustments described in the Offering Circular. The Old Debentures are convertible in accordance with their terms only into shares of the Company's common stock, other than fractional shares which may be settled in cash.

Conversion Rate Adjustment Upon Certain Changes in Control. The New Debentures will provide for an increase in the conversion rate for holders that elect to convert the New Debentures upon the occurrence of certain changes in control that occur prior to July 21, 2008, unless the acquirer is a public acquirer, in which case, at the Company's option, the New Debentures may instead become contingently convertible into cash and, if applicable, common stock of the public acquirer, subject to the net share settlement provisions and other adjustments to the conversion rate described in the Offering Circular.

If the Exchange Offer is completed, the New Debentures will be issued under and governed by the indenture (the Indenture) to be qualified by this Application. For more detailed information regarding the Indenture, please see Item 8 of this Application.

No tenders of Old Debentures will be accepted before the effective date of this Application.

The Exchange Offer is being made by the Company in reliance on an exemption from the registration requirements of the Securities Act of 1933, as amended, afforded by Section 3(a)(9) thereof, based on the following facts:

The New Debentures are proposed to be offered for exchange by the Company with its existing security holders exclusively and solely for the Old Debentures of the Company.

No sales of securities of the same class as the New Debentures have been or are to be made by the Company or by or through an underwriter at or about the same time as the Exchange Offer for which the exemption is claimed.

The Company has not paid or given, and will not pay or give, directly or indirectly, any commission or other remuneration to any broker, dealer, salesman, agent or other person for soliciting tenders in the Exchange Offer. To the extent solicitations are undertaken by the Company's officers and employees, such officers and employees will not receive additional compensation for making such solicitations.

The Company has not retained a dealer-manager in connection with the Exchange Offer. The Company has engaged Global Bondholder Services Corporation as the exchange agent and the information agent and UBS Securities LLC as the financial advisor, all of whom will receive reasonable and customary fees for their services. None of the fee arrangements are conditioned on the success of the Exchange Offer, and none of such persons are authorized to solicit the exchange of Old Debentures in the Exchange Offer or to make recommendations as to acceptance or rejection of the Exchange Offer. The financial advisor, the information agent and the exchange agent will provide to holders of the Old Debentures only information

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contained in the Offering Circular and related documents and general information regarding the mechanics of the exchange process. The exchange agent will provide the actual acceptance and exchange services with respect to the exchange of Old Debentures for New Debentures. The Company will also make customary payments in respect of accounting, legal, printing and related fees and expenses, and payment of the Exchange Fee to exchanging holders.

No holder of the Old Debentures has made or will be requested to make any cash payment in connection with the Exchange Offer other than the payment of any applicable taxes in accordance with the terms of the Exchange Offer or, if such holder handles the transaction through its broker, dealer, commercial bank, trust company or other institution, any applicable brokerage fees or commissions.

AFFILIATIONS**3. Affiliates.**

For purposes of this Application only, the directors and officers of the Company named in response to Item 4 hereof and the principal owners of the Company's voting securities named in response to Item 5 hereof may be deemed affiliates of the Company by virtue of the positions held by such persons in relation to the Company.

The following is a list of all wholly owned direct and indirect subsidiaries of the Company, all of which are considered affiliate companies, as of the date of this Application:

| | Ownership Interest (Direct or Indirect) of the Company | Jurisdiction of Incorporation/ Organization |
|---|---|--|
| Subsidiaries of Belden CDT Inc. | | |
| Belden Inc. | 100% | Delaware |
| Belden Wire & Cable Company | 100% | Delaware |
| Belden Communications Holding, Inc. | 100% | Delaware |
| Belden Insurance Company | 100% | Vermont |
| Belden Holdings, Inc. | 100% | Delaware |
| Belden Technologies, Inc. | 100% | Delaware |
| Belden CDT International, Inc. | 100% | Delaware |
| Belden Electronics S.a.r.l. | 100% | France |
| Belden UK Limited | 100% | United Kingdom |
| Belden CDT (Canada) Inc. | 100% | Canada |
| Belden Electronics S.A. de C.V. | 100% | Mexico |
| Belden Brasil Commercial Ltda. | 100% | Brazil |
| Belden Electronics Argentina S.A. | 100% | Argentina |
| Belden Foreign Sales Corporations | 100% | Barbados |
| Belden Superannuation Pty Ltd. | 100% | Australia |
| Belden Australia Pty Ltd. | 100% | Australia |
| Belden Wire & Cable Trading (Shanghai) Co. Ltd. | 100% | China |
| Belden (UK) Finco Limited Partnership | 100% | United Kingdom |
| Belden (Canada) Finco Limited Partnership | 100% | Canada |
| Belden International Holdings B.V. | 100% | Netherlands |
| Belden Europe B.V. | 100% | Netherlands |
| Belden Wire & Cable B.V. | 100% | Netherlands |

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| | Ownership Interest (Direct or Indirect) of the Company | Jurisdiction of Incorporation/ Organization |
|---|---|--|
| Subsidiaries of Belden CDT Inc. | | |
| Belden CDT European Shared Services | 100% | Netherlands |
| Belden Dunakabel Kft | 100% | Hungary |
| Belden Electronics GmbH | 100% | Germany |
| Belden Deutschland GmbH | 100% | Germany |
| Belden Europe B.V. & Belden Wire & Cable B.V. Finance Gbr | 100% | Germany |
| Belden-EIW GmbH & Co KG | 100% | Germany |
| Red Hawk/CDT, Inc. | 100% | Delaware |
| Boselan | 100% | United Kingdom |
| Belden CDT Networking Inc. | 100% | Washington |
| CDT International Holdings Inc. | 100% | Delaware |
| Nordx/CDT Corp. | 100% | Delaware |
| Thermax/CDT, Inc. | 100% | Delaware |
| Dearborn/CDT Corp. | 100% | Delaware |
| A.W. Industries | 100% | Florida |
| Nordx/CDT Inc. | 100% | Canada |
| Noslo Ltd. | 100% | United Kingdom |
| CDT Asia Pacific PTE LTD | 100% | Singapore |
| Belden Asia (Hong Kong) Limited | 100% | Hong Kong |
| Nordx/CDT Australia Pty Ltd. | 100% | Australia |
| Nordx/CDT Do Brazil Ltda. | 100% | Brazil |
| CDTCO Ltd. | 100% | Bermuda |
| Nordx/CDT IP Corp. | 100% | Delaware |
| Tennecast CDT, Inc. | 100% | Ohio |
| X-Mark/CDT, Inc. | 100% | Pennsylvania |
| Wire Group International Ltd. | 100% | United Kingdom |
| Raydex/CDT Ltd. | 100% | United Kingdom |
| Nordx Ltd. | 100% | United Kingdom |
| Anglo American Cables Ltd. | 100% | United Kingdom |
| CDT (CZ) SRO | 100% | Czech Republic |
| CDT/Nordic Holding AB | 100% | Sweden |
| ITC/CDT Industria Tecnica Cavi S.R.L. | 100% | Italy |
| Cekan/CDT A/S | 100% | Denmark |
| Cable Design Technologies (Deutschland) GmbH | 100% | Germany |
| Belden CDT Orebro AB | 100% | Sweden |
| Kabelovna Decin Poldmodly AS | 100% | Czech Republic |
| CDT Kabeltechnik Berlin GmbH | 100% | Germany |
| HEW-Kabel Heinz Eilentropp Verwaltungs GmbH | 100% | Germany |
| HEW GmbH & Co KG | 100% | Germany |
| HEW-Kabel/CDT/Skandinaviska AB | 100% | Sweden |
| Belden de Sonora S.A. de C.V. | 100% | Mexico |
| Belden India Private Limited | 100% | India |

MANAGEMENT AND CONTROL**4. Directors and Executive Officers.**

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The names of all directors and executive officers of the Company as of the date of this Application are set forth below. The mailing address and telephone number of each director and executive officer is *c/o* Belden CDT Inc., 7701 Forsyth Boulevard, Suite 800, St. Louis, Missouri 63105; telephone number (314) 854-8000.

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| Name | Office |
|---------------------|---|
| John S. Stroup | President, Chief Executive Officer and Director |
| Gray G. Benoist | Vice President, Finance and Chief Financial Officer |
| Kevin L. Bloomfield | Vice President, Secretary and General Counsel |
| Robert Canny | Vice President, Operations and President, Specialty Products |
| Stephen H. Johnson | Treasurer |
| Naresh Kumra | Vice President, Operations and President, Asia-Pacific Operations |
| John S. Norman | Controller and Chief Accounting Officer |
| Louis Pace | Vice President, Business Development |
| D. Larrie Rose | Vice President, Operations and President, European Operations |
| Peter F. Sheehan | Vice President, Operations and President, Belden Americas |
| Cathy O. Staples | Vice President, Human Resources |
| Bryan C. Cressey | Chairman of the Board |
| David Aldrich | Director |
| Lorne D. Bain | Director |
| Lance C. Balk | Director |
| Michael F.O. Harris | Director |
| Glenn Kalnasy | Director |
| John M. Monter | Director |
| Bernard G. Rethore | Director |

5. Principal Owners of Voting Securities.

Presented below is certain information regarding each person owning 10% or more of the voting securities of the Company as of the date of this Application:

| Name and Mailing Address | Title of Class | Amount Owned | Percentage of Voting Securities Owned |
|---|-----------------------------------|---------------------|--|
| FMR Corp. 82 Devonshire Street Boston, Massachusetts 02109 | Common Stock, \$0.01 Par Value | 5,190,393(1) | 11.780% |
| Edward C. Johnson 3d c/o FMR Corp. 82 Devonshire Street Boston, Massachusetts 02109 | Common Stock, \$0.01 Par Value | 5,186,993(2) | 11.772% |
| Fidelity Management & Research Company 82 Devonshire Street Boston, Massachusetts 02109 | Common Stock, \$0.01 Par Value | 4,900,253(3) | 11.121% |

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- (1) Includes
(1) 4,900,253
shares, or
11.121%, held
by Fidelity
Management &
Research
Company, 82
Devonshire
Street, Boston,
Massachusetts
02109, a wholly
owned
subsidiary of
FMR Corp.; (2)
67,000 shares, or
0.152%, held by
Pyramis Global
Advisors, LLC,
53 State Street,
Boston,
Massachusetts
02109, an
indirect wholly
owned
subsidiary of
FMR Corp.;
(3) 219,740
shares, or
0.499%, held by
Pyramis Global
Advisors Trust
Company, 53
State Street,
Boston,
Massachusetts
02109, an
indirect wholly
owned
subsidiary of
FMR Corp.; and
(4) 3,400 shares
or 0.008%, held
by Fidelity
International
Limited,
Pembroke Hall,
42 Crow Lane,

Hamilton, Bermuda. FMR Corp. has sole voting power over 834,780 shares and sole dispositive power over 5,190,393 shares. As reported in a Schedule 13G/A filed with the Securities and Exchange Commission on February 14, 2007, by FMR Corp., reporting ownership as of December 31, 2006.

- (2) Edward C. Johnson 3d is Chairman of FMR Corp. Includes (1) 4,900,253 shares, or 11.121%, held by Fidelity Management & Research Company, 82 Devonshire Street, Boston, Massachusetts 02109, a wholly owned subsidiary of FMR Corp.; (2) 67,000 shares, or 0.152%, held by Pyramis Global Advisors, LLC, 53 State Street, Boston, Massachusetts 02109, an

indirect wholly owned subsidiary of FMR Corp.; and (3) 219,740 shares, or 0.499%, held by Pyramis Global Advisors Trust Company, 53 State Street, Boston, Massachusetts 02109, an indirect wholly owned subsidiary of FMR Corp. Members of Mr. Johnson's family are the predominant holders, directly or through trusts, of 49% of the voting power of FMR Corp. As reported in a Schedule 13G/A filed with the Securities and Exchange Commission on February 14, 2007, by FMR Corp., reporting ownership as of December 31, 2006.

- (3) The amount shown represents shares owned by investment advisory clients of Fidelity Management & Research Company, a wholly owned subsidiary of

FMR Corp.
 Fidelity
 Management &
 Research
 Company votes
 shares owned
 directly by such
 clients in
 accordance with
 written
 guidelines
 established by
 their respective
 boards of
 trustees. As
 reported in a
 Schedule 13G/A
 filed with the
 Securities and
 Exchange
 Commission on
 February 14,
 2007, by FMR
 Corp., reporting
 ownership as of
 December 31,
 2006.

UNDERWRITERS

6. Underwriters.

(a) On March 13, 2007, the Company entered into a Purchase Agreement for the sale of its 7% Senior Subordinated Notes due 2017 with:

Wachovia Capital Markets, LLC
 301 South College Street
 Charlotte, North Carolina 28288
 UBS Securities LLC
 677 Washington Boulevard
 Stamford, Connecticut 06901

(b) No person is acting as a principal underwriter of the New Debentures proposed to be offered in the Exchange Offer.

CAPITAL SECURITIES

7. Capitalization.

(a) The following table sets forth information with respect to each authorized class of securities of the Company as of March 30, 2007:

| Title of Class | Amount Authorized | Amount Outstanding |
|--|--------------------------|---------------------------|
| Common Stock, par value \$0.01 | 200,000,000 shares | 50,334,986 shares |
| Preferred Stock, par value \$0.01 | 2,000,000 shares | 0 |
| 4.00% Convertible Subordinated Debentures due 2023 | \$ 110,000,000 | \$ 110,000,000 |
| 7% Senior Subordinated Notes due 2017 | \$ 350,000,000 | \$ 350,000,000 |

(b) The holders of common stock are entitled to one vote for each share held of record on the applicable record date on all matters submitted to a vote of the stockholders. Holders of common stock do not have cumulative voting rights.

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INDENTURE SECURITIES

8. Analysis of Indenture Provisions.

The New Debentures will be issued under the Indenture between the Company and U.S. Bank National Association, as trustee (the *Trustee*). The following analysis is not a complete description of the Indenture provisions discussed. The description makes use of a number of terms defined in the Indenture and is qualified in its entirety by express reference to the Indenture, a form of which is attached as Exhibit T3C hereto and incorporated by reference herein.

(a) Events of Default; Withholding of Notice.

Each of the following constitutes an *Event of Default* under the Indenture:

- (1) The Company defaults in the payment of interest on any New Debenture that continues for 30 days or more after such payment is due, whether or not prohibited by the subordination provisions of the Indenture;
- (2) The Company defaults in the payment of the principal of any New Debenture or the redemption price, the purchase price or the change in control purchase price in respect of any New Debenture when due whether or not prohibited by the subordination provisions of the Indenture;
- (3) The Company fails to comply with any of its other covenants or agreements in the Indenture that continues for 90 days after written notice to us by the Trustee or the holders of at least 25% in aggregate principal amount of outstanding New Debentures;
- (4) The Company defaults in the payment when due, including any applicable grace period, in respect of indebtedness for borrowed money, which payment is in an amount in excess of \$20,000,000;
- (5) The Company defaults in respect of any indebtedness for borrowed money, which default results in acceleration of any such indebtedness which is in an amount in excess of \$20,000,000; and
- (6) Certain events of bankruptcy, insolvency or reorganization with respect to the Company or any of its significant subsidiaries.

A default under clause (3) above is not an *Event of Default* until the Trustee notifies the Company, or the holders of at least 25% in aggregate principal amount of outstanding New Debentures notify the Company and the Trustee, of the default and the Company does not cure such default (and such default is not waived) within the time specified in clause (3) above after actual receipt of such notice. Any such notice must specify the default, demand that it be remedied and state that such notice is a *Notice of Default*.

The Company shall deliver to the Trustee, within 30 days after it becomes aware of the occurrence thereof, written notice of any default, its status and what action the Company is taking or proposes to take with respect thereto.

If an *Event of Default* shall occur and be continuing and if it is known to the Trustee, the Trustee is required to mail to each holder of the New Debentures a notice of the *Event of Default* within 90 days

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after such default occurs. Except in the case of a default in payment of the principal, redemption price, purchase price or change in control purchase price of, or accrued interest on, any New Debenture, the Trustee may withhold the notice if and so long as the Trustee in good faith determines that withholding the notice is in the interests of the holders of the New Debentures.

(b) Authentication and Delivery of New Debentures; Use of Proceeds.

Two officers shall sign the New Debentures on behalf of the Company by manual or facsimile signature. The Company's seal shall be reproduced on the New Debentures.

If an officer whose signature is on a New Debenture no longer holds that office at the time the New Debenture is authenticated, the New Debenture shall nevertheless be valid.

A New Debenture shall not be valid until authenticated by the manual or facsimile signature of the Trustee. The Trustee's signature shall be conclusive evidence that the New Debenture has been authenticated under the Indenture.

The Trustee shall authenticate and make available for delivery New Debentures for original issue in an aggregate principal amount of up to \$110,000,000 in exchange for equivalent principal amounts of Old Debentures upon a Company order without any further action by the Company. The aggregate principal amount of the New Debentures outstanding at any time may not exceed the amount set forth in the foregoing sentence.

The Trustee may appoint an authenticating agent acceptable to the Company to authenticate New Debentures. An authenticating agent may authenticate New Debentures whenever the Trustee may do so, other than upon original issuance or upon issuance of replacement securities. An authenticating agent has the same rights as an agent to deal with the Company or an affiliate.

The New Debentures shall be issuable only in registered form without coupons and only in denominations of \$1,000 and any integral multiple thereof.

There will be no proceeds from the issuance of the New Debentures because the New Debentures are being issued in exchange for the Old Debentures.

(c) Release and Substitution of Property Subject to the Lien of the Indenture.

The New Debentures are unsecured obligations of the Company. As such, the New Debentures are not secured by any lien on any property.

(d) Satisfaction and Discharge.

The Company may satisfy and discharge its obligations under the Indenture by delivering to the Trustee for cancellation all outstanding New Debentures or by depositing with the Trustee, the paying agent or the conversion agent, as applicable, when the New Debentures have become due and payable, whether at stated maturity, on any redemption date, purchase date or change in control purchase date, upon conversion or otherwise, cash and/or shares of common stock (as applicable under the terms of the Indenture) sufficient to pay all of the outstanding New Debentures and all other sums payable under the Indenture by the Company.

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(e) Evidence of Compliance with Conditions and Covenants.

The Company is required to furnish the Trustee annually with a certificate as to its compliance with the conditions and covenants provided for in the Indenture.

9. Other Obligors.

None.

Contents of application for qualification. This application for qualification comprises:

- (a) Pages numbered one to ten, consecutively.
- (b) The statement of eligibility and qualification on Form T-1 of U.S. Bank National Association, Trustee under the Indenture to be qualified (filed herewith as Exhibit T3G).
- (c) The following exhibits in addition to those filed as part of the Form T-1 statement of eligibility and qualification of the Trustee:

| | |
|---------------|---|
| Exhibit T3A | Restated Certificate of Incorporation of the Company (incorporated by reference to Exhibit 3.1 to the Company's Annual Report on Form 10-K for the year ended December 31, 2004, filed on March 31, 2005). |
| Exhibit T3B | Second Amended and Restated Bylaws of the Company (incorporated by reference to Exhibit 3.01 to the Company's Current Report on Form 8-K filed on December 6, 2005). |
| Exhibit T3C* | Form of Indenture to be entered into between the Company and U.S. Bank National Association, as Trustee. |
| Exhibit T3D | Not applicable. |
| Exhibit T3E-1 | Offering Circular, dated March 5, 2007 (incorporated by reference to Exhibit (a)(1)(i) to the Company's Issuer Tender Offer Statement on Schedule TO filed on March 5, 2007). |
| Exhibit T3E-2 | Form of Letter of Transmittal (incorporated by reference to Exhibit (a)(1)(ii) to the Company's Issuer Tender Offer Statement on Schedule TO filed on March 5, 2007). |
| Exhibit T3E-3 | Press Release, issued March 5, 2007 (incorporated by reference to Exhibit (a)(5) to the Company's Issuer Tender Offer Statement on Schedule TO filed on March 5, 2007). |
| Exhibit T3E-4 | Offering Circular Supplement, dated April 4, 2007 (incorporated by reference to Exhibit (a)(1)(iii) to the Company's Amendment No. 2 to Schedule TO filed on April 4, 2007). |
| Exhibit T3E-5 | Press Release, issued April 3, 2007 (incorporated by reference to Exhibit (a)(6) to the Company's Amendment No. 1 to Schedule TO filed on April 3, 2007). |
| Exhibit T3F* | Cross-reference sheet showing the location in the Indenture of the provisions inserted therein pursuant to Sections 310 through 318(a), inclusive, of the Trust Indenture Act of 1939 (included as part of Exhibit T3C herewith). |
| Exhibit T3G** | Statement of eligibility and qualification of the Trustee on Form T-1. |

* Filed herewith.
 ** Previously filed.

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SIGNATURE

Pursuant to the requirements of the Trust Indenture Act of 1939, the applicant, Belden CDT Inc., a corporation organized and existing under the laws of the State of Delaware, has duly caused this application to be signed on its behalf by the undersigned, thereunto duly authorized, and its seal to be hereunto affixed and attested, all in the City of St. Louis, and State of Missouri, on the 4th day of April, 2007.

(Seal)

Belden CDT Inc.

Attest: /s/ Christopher E. Allen

By: /s/ Stephen H. Johnson

Name: Christopher E. Allen
Title: Assistant Secretary

Name: Stephen H. Johnson
Title: Treasurer

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| | |
|---------------|---|
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| Exhibit T3D | Not applicable. |
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| Exhibit T3E-2 | Form of Letter of Transmittal (incorporated by reference to Exhibit (a)(1)(ii) to the Company's Issuer Tender Offer Statement on Schedule TO filed on March 5, 2007). |
| Exhibit T3E-3 | Press Release, issued March 5, 2007 (incorporated by reference to Exhibit (a)(5) to the Company's Issuer Tender Offer Statement on Schedule TO filed on March 5, 2007). |
| Exhibit T3E-4 | Offering Circular Supplement, dated April 4, 2007 (incorporated by reference to Exhibit (a)(1)(iii) to the Company's Amendment No. 2 to Schedule TO filed on April 4, 2007). |
| Exhibit T3E-5 | Press Release, issued April 3, 2007 (incorporated by reference to Exhibit (a)(6) to the Company's Amendment No. 1 to Schedule TO filed on April 3, 2007). |
| Exhibit T3F* | Cross-reference sheet showing the location in the Indenture of the provisions inserted therein pursuant to Sections 310 through 318(a), inclusive, of the Trust Indenture Act of 1939 (included as part of Exhibit T3C herewith). |
| Exhibit T3G** | Statement of eligibility and qualification of the Trustee on Form T-1. |

* Filed herewith.

** Previously filed.