

Edgar Filing: STERLING CHEMICAL INC - Form 8-K

STERLING CHEMICAL INC
Form 8-K
December 23, 2002

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT FILED PURSUANT TO SECTION 13 OR 15 (d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT
(DATE OF EARLIEST EVENT REPORTED): DECEMBER 19, 2002

STERLING CHEMICALS, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE (STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)	333-04343-01 (COMMISSION FILE NUMBER)	76-0502785 (I.R.S. EMPLOYER IDENTIFICATION NO.)
---	---	---

1200 SMITH STREET, SUITE 1900
HOUSTON, TEXAS 77002-4312
(ADDRESS OF PRINCIPAL
EXECUTIVE OFFICES
AND ZIP CODE)

(713) 650-3700
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

=====

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS

Exhibit 99.1 Press release dated December 19, 2002 announcing Sterling
Chemicals' emergence from bankruptcy and the execution of a
\$100 million revolving credit facility.

ITEM 9. REGULATION FD DISCLOSURE.

On September 19, 2002, Sterling Chemicals, Inc. issued a press release
announcing its emergence from bankruptcy with \$60 million in new equity and the
execution of a \$100 million revolving credit facility led by The CIT
Group/Business Credit, Inc. A copy of the press release is set forth as Exhibit
99.1 hereto. This exhibit is not filed but is furnished pursuant to Regulation
FD.

-1-

SIGNATURES

Edgar Filing: STERLING CHEMICAL INC - Form 8-K

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STERLING CHEMICALS, INC.

Date: December 20, 2002

By: /s/ R.K. CRUMP

Name: R.K. Crump
Title: Co-Chief Executive Officer

-2-

EXHIBIT INDEX

Exhibit 99.1 Press release dated December 19, 2002 announcing Sterling Chemicals' emergence from bankruptcy and the execution of a \$100 million revolving credit facility.