

U S LIQUIDS INC
Form 8-K
December 05, 2003

Table of Contents

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

December 4, 2003

(Date of earliest event reported)

U S Liquids Inc.

(Exact name of registrant as specified in its charter)

Delaware

001-13259

76-0519797

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

411 N. Sam Houston Parkway East, Suite 400, Houston, Texas

77060-3545

(Address of principal executive offices)

(Zip Code)

(281) 272-4500

Registrant's telephone number, including area code

TABLE OF CONTENTS

Item 7. Financial Statements and Exhibits.

Item 12. Results of Operations and Financial Condition.

SIGNATURES

INDEX TO EXHIBITS

Press Release dated December 4, 2003

Table of Contents

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press Release of U S Liquids Inc., dated December 4, 2003.

Item 12. Results of Operations and Financial Condition.

On December 4, 2003, U S Liquids Inc. issued a press release announcing, among other things that, (i) the maturity date of its credit facility has been extended to February 2, 2004, and (ii) the American Stock Exchange intends to suspend trading in the Company's common stock on December 10, 2003 and proceed with delisting the common stock promptly thereafter. The press release also included additional preliminary operating results for the quarter ended September 30, 2003. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U S LIQUIDS INC

Date: December 4, 2003

By: /s/ William M. DeArman

William M. DeArman, Chief Executive Officer

Table of Contents

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| EXHIBIT NUMBER | DESCRIPTION |
|---------------------------|--|
| 99.1 | Press Release of U S Liquids Inc., dated December 4, 2003. |