

CALLON PETROLEUM CO

Form 8-K

June 22, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report
June 22, 2004
(Date of earliest event reported)

Callon Petroleum Company

(Exact name of registrant as specified in its charter)

Delaware
*(State or other jurisdiction of
incorporation or organization)*

001-14039
(Commission File Number)

64-0844345
*(I.R.S. Employer
Identification Number)*

**200 North Canal St.
Natchez, Mississippi 39120**
(Address of principal executive offices, including zip code)

(601) 442-1601
(Registrant's telephone number, including area code)

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Press release dated June 22, 2004

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Item 5. Other Events

On June 22, 2004, Callon Petroleum Company issued the press release attached as Exhibit 99.1 announcing that the company closed on a public offering of common stock. Callon raised net proceeds of approximately \$38.2 million, after expenses. The offering of 3 million shares, priced at \$13.25 per share, was underwritten by Johnson Rice & Company L.L.C. As stated previously, Callon has granted the underwriter an over-allotment option to purchase an additional 450,000 shares.

Item 7. Financial Statements and Exhibits

Exhibits

| <u>Exhibit Number</u> | <u>Title of Document</u> |
|------------------------------|--|
| 99.1 | Press release dated June 22, 2004 announcing the closing on a public offering of common stock. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Callon Petroleum Company

June 23, 2004

By: /s/ John S. Weatherly
John S. Weatherly
Senior Vice President and Chief
Financial Officer

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