

Edgar Filing: BANK ONE CORP - Form 424B3

BANK ONE CORP
Form 424B3
July 24, 2002

AMENDED AND RESTATED

Pricing Supplement No. 5a Dated July 24, 2002
(To Prospectus dated June 28, 2000 and
Prospectus Supplement dated October 26, 2000)

Filed Pursuant to: Rule 424(b)(3)
File No.: 333-38756

This Amended and Restated Pricing Supplement No. 5a supercedes and replaces in its entirety Pricing Supplement No. 5 filed on July 19, 2002.

BANK ONE CORPORATION
MEDIUM-TERM NOTES, SERIES C

Date of Issue: July 24, 2002	[] Fixed Rate	[] Commercial Paper Rate Note	[] LIBOR
-----	[X] Senior	[] Federal Funds Rate Note	[X] LIBOR
Maturity Date: July 25, 2005	[] Subordinated	[] CD Rate Note	[] Priority
-----	[] CMT Rate Note	[] Treasury Rate Note	[] LIBOR
			[] Other

CUSIP: 06422NGH3

Principal Amount: \$570,000,000.00

Issue Price (As a Percentage of Principal Amount): 100%

Interest Rate/Initial Interest Rate: Not Available

Interest Payment Dates: 24th of January, April, July, October

Interest Reset Dates: 24th of January, April, July, October

Index Maturity: 90 days

Designated CMT Maturity Index: _____

Designated CMT Telerate Page: _____

Spread: +20 Basis Points

Spread Multiplier: None

Edgar Filing: BANK ONE CORP - Form 424B3

Minimum Interest Rate: None

Maximum Interest Rate: None

Interest Payment Period: July 24, 2002 to October 24, 2002 and quarterly

thereafter, up to but excluding the interest payment

date

Interest Rate Reset Period: July 24, 2002 to October 24, 2002 and quarterly

thereafter, up to but excluding the interest payment

date

Redemption Date(s) or Period: None

Optional Repayment Date(s): None

Calculation Agent (If Applicable): Bank One, NA

Additional Terms:

The Agents listed below, each as a principal, have severally, and not jointly, agreed to underwrite the principal amount of Notes set forth opposite its name:

Agent -----	Principal Amount -----
Banc One Capital Markets, Inc.	\$550,000,000
Loop Capital Markets, L.L.C.	\$ 10,000,000
Sandler O'Neill & Partners, L.P.	\$ 10,000,000
Commission or Discount:	\$ 335,787

The Agents have advised BANK ONE CORPORATION that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial offering period, the Issue Price may be changed.

The Agents expect that the Notes will be ready for delivery in book-entry form only through The Depository Trust Company on or about July 24, 2002.

This Pricing Supplement may be used by Banc One Capital Markets, Inc. ("BOCM"), a wholly owned subsidiary of the issuer, in connection with offer and sales related to secondary market transactions in the Notes. BOCM may act as principal or agent in such transactions. Such sales will be made at prices related to the prevailing market prices at the time of sale.