

FIRST INTERSTATE BANCSYSTEM INC

Form S-8

June 25, 2003

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As filed with the Securities and Exchange Commission on June 25, 2003

Registration No. 333-\_\_\_\_\_

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549**

**FORM S-8**

**REGISTRATION STATEMENT UNDER  
THE SECURITIES ACT OF 1933**

**FIRST INTERSTATE BANCSYSTEM, INC.**  
(Exact name of issuer as specified in its charter)

**Montana**  
(State or other Jurisdiction of  
incorporation or organization)

**81-0331430**  
(I.R.S. Employer Identification Number)

400 North 31st Street, Billings, Montana 59116  
(Address of Principal Executive Offices and Zip Code)

**FIRST INTERSTATE BANCSYSTEM, INC. 2001 STOCK OPTION PLAN**  
(Full title of plan)

Terrill R. Moore  
Senior Vice President and Chief Financial Officer  
FIRST INTERSTATE BANCSYSTEM, INC.  
401 North 31st Street  
Billings, Montana 59116  
(Name and address of agent for service)

(406) 255-5390  
(Telephone number, including area code, of agent for service)

**CALCULATION OF REGISTRATION FEE**

Title of securities to be registered	Amount to be registered (1)	Proposed maximum offering price per share(2)	Proposed maximum aggregate offering price	Amount of registration fee
Common Stock (no par value)	750,000	\$ 46.00	\$ 34,500,000	\$ 2,791.05

(1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the Securities Act ), this Registration Statement shall also cover any additional shares of the Registrant's Common Stock, no par value, which are issued or become issuable under the First Interstate

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BancSystem, Inc. 2001 Stock Option Plan, pursuant to stock splits, stock dividends or similar transactions.

- (2) Calculated in accordance with Rule 457(h) under the Securities Act, based upon the latest appraised value of \$46.00 per share as of December 31, 2002, for 750,000 shares reserved for issuance under the First Interstate BancSystem, Inc. 2001 Stock Option Plan.
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EX-5 Opinion and Consent of Holland & Hart LLP

EX-23.1 Consent of Ernst & Young LLP

EX-23.2 Consent of KPMG LLP

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**EXPLANATORY NOTE**

This Registration Statement on Form S-8 is being filed pursuant to General Instruction E for Form S-8 under the Securities Act of 1933, as amended (the Securities Act), to register 750,000 additional shares of the registrant's common stock available for issuance pursuant to the First Interstate BancSystem, Inc. 2001 Stock Option Plan, as amended. This Registration Statement incorporates by reference the contents of the Registrant's Registration Statement on Form S-8 (Commission File No. 333-69490), and all exhibits thereto, which was previously filed with the Securities and Exchange Commission on September 17, 2001.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

Item 8. EXHIBITS

**Regulation S-K**

**Exhibit**

**Document**

4.11(1)	Shareholder's Agreement for non-Scott family members dated August 19, 2002
4.12	2001 Stock Option Plan of the Registrant, as amended
5	Opinion of Holland & Hart LLP, as to the legality of securities being registered.
23.1	Consent of Ernst & Young LLP, Independent Certified Public Accountants
23.2	Consent of KPMG LLP, Independent Certified Public Accountants
23.3	Consent of Holland & Hart LLP (contained in Exhibit 5)
24	Power of Attorney (included on page 3 of this Registration Statement)

- (1) Incorporated by reference to the Registrant's Post-Effective Amendment No. 2 to Registration Statement on Form S-8, No. 333-76825.

**SIGNATURES**

1. REGISTRANT

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Billings, State of Montana, on June 24, 2003.

First Interstate BancSystem, Inc.

By: /s/ LYLE R. KNIGHT

Lyle R. Knight  
President and Chief Operating Officer

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KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature to this Registration Statement appears below hereby constitutes and appoints Thomas W. Scott and Terrill R. Moore, and each of them, as his true and lawful attorney-in-fact and agent, with full power of substitution, to sign on his behalf individually and in the capacity stated below, and to perform any acts necessary to be done in order to file all amendments and post-effective amendments to this Registration Statement, and any and all instruments or documents filed as part of or in connection with this Registration Statement or the amendments thereto and each of the undersigned does hereby ratify and confirm all that such attorney-in-fact and agent, or his substitutes, shall do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, the Registration Statement has been signed below by the following persons in the capacities indicated on June 24, 2003.

<b>SIGNATURE</b>	<b>TITLE</b>
_____	_____
Homer A. Scott, Jr.	Chairman of the Board
/s/ RANDALL I. SCOTT	Director
_____	
Randall I. Scott	
/s/ JAMES R. SCOTT	Vice Chairman of the Board
_____	
James R. Scott	
/s/ SANDRA SCOTT SUZOR	Director
_____	
Sandra Scott Suzor	
/s/ JOHN M. HEYNEMAN, JR.	Director
_____	
John M. Heyneman, Jr.	
_____	Director
Joel T. Long	
/s/ LYLE R. KNIGHT	President and Chief Operating Officer, Director
_____	
Lyle R. Knight	
_____	Director
Terry W. Payne	
_____	Director
James Haugh	
/s/ THOMAS W. SCOTT	Chief Executive Officer and Director (Principal Executive Officer)
_____	
Thomas W. Scott	
_____	Director
C. Gary Jennings	

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/s/ ROBERT L. NANCE Director

Robert L. Nance

/s/ JULIE A. SCOTT Director

Julie A. Scott

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<b>SIGNATURE</b>	<b>TITLE</b>
_____ Elouise C. Cobell	Director
_____ Richard A. Dorn	Director
_____ Michael J. Sullivan	Director
_____ /s/ WILLIAM B. EBZERY	Director
_____ William B. Ebzery	
_____ David H. Crum	Director
_____ /s/ TERRILL R. MOORE	Senior Vice President, Chief Financial Officer (Principal Financial and Accounting Officer)
_____ Terrill R. Moore	



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**FIRST INTERSTATE BANCSYSTEM, INC.**

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