

U S GLOBAL INVESTORS INC

Form 8-K

May 07, 2007

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C.**  
**FORM 8-K**  
**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported): May 7, 2007**  
**U.S. GLOBAL INVESTORS, INC.**  
**(Exact name of registrant as specified in its charter)**

<b>Texas</b>	<b>0-13928</b>	<b>74-1598370</b>
<b>(State of other jurisdiction of incorporation)</b>	<b>(Commission File Number)</b>	<b>IRS Employer Identification No.)</b>
<b>7900 Callaghan Road, San Antonio, Texas</b>		<b>78229</b>
<b>(Address of principal executive offices)</b>		<b>(Zip Code)</b>
<b>Registrant's telephone number, including area code: 210-308-1234</b>		
<b>(Former name or former address, if changed since last report)</b>		

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition.**

**On May 7, 2007, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for its third fiscal quarter of the fiscal year ending June 30, 2007. A copy of the press release is attached and being furnished as Exhibit 99.**

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**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.**

**U.S. Global Investors, Inc.**

**By: /s/ Susan B. McGee**

**Susan B. McGee  
President/General Counsel**

**Dated: May 7, 2007**