

TORCH ENERGY ROYALTY TRUST

Form SC TO-T/A

June 29, 2007

**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**Schedule TO/A  
*Tender Offer Statement under Section  
14(d)(1) or 13(e)(1) of the Securities Exchange Act of 1934*  
(Amendment No. 4)**

**Torch Energy Royalty Trust  
(Name of Subject Company (Issuer))**

**Trust Venture Company, LLC  
Trust Acquisition Company, LLC  
Silver Point Capital, L.P.  
Edward A. Mulé  
Robert J. O Shea  
(Name of Filing Persons (Offerors))**

**Units of Beneficial Interest  
(Title of Class of Securities)**

**891013104  
(CUSIP Number of Class of Securities)**

**Frederick H. Fogel, Esq.  
Trust Venture Company, LLC  
Two Greenwich Plaza, First Floor  
Greenwich, Connecticut 06830  
Telephone ((203) 542-4208)  
(Name, Address and Telephone Number of Person Authorized to  
Receive Notices and Communications on Behalf of Filing Persons)**

***Copy to:***

**Timothy S. Taylor  
Baker Botts L.L.P.  
910 Louisiana Street  
Houston, Texas 77002-4995  
(713) 229-1234**

**CALCULATION OF FILING FEE**

	<b>Amount of Filing Fee(2)</b>
<b>Transaction Valuation(1)</b>	
\$68,346,300	\$2,098.24

- (1) Estimated solely for the purpose of calculating the fee in accordance with Rule 0-11 of the Securities Exchange Act of 1934.
- (2) The amount of the filing fee is calculated by multiplying the transaction value (the product of 8,284,400 units of beneficial interest of Torch Energy Royalty Trust at a price of \$8.25 per unit) by 0.00003070.
- b Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$63.59  
Form of Registration No.: SC TO-T/A

Filing Party: Trust Venture Company, LLC  
Date Filed: June 8, 2007

Edgar Filing: TORCH ENERGY ROYALTY TRUST - Form SC TO-T/A

Amount Previously Paid: \$2,034.65

Filing Party: Trust Venture Company, LLC

Form of Registration No.: SC TO-T

Date Filed: May 10, 2007

☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

**Check the appropriate boxes below to designate any transactions to which the statement relates:**

☐ third-party tender offer subject to Rule 14d-1

☐ issuer tender offer subject to Rule 13e-4

☐ going-private transaction subject to Rule 13e-3

☐ amendment to Schedule 13D under Rule 13d-2

**Check the following box if the filing is a final amendment reporting the results of the tender offer:** ☐

---

### **SCHEDULE TO**

This Amendment No. 4 amends and supplements the Tender Offer Statement on Schedule TO filed with the Securities and Exchange Commission on May 10, 2007 and amended on May 29, 2007 by Amendment No. 1 and amended on June 8, 2007 by Amendment No. 2 and amended by Amendment No. 3 on June 22, 2007 (as so amended, the Schedule TO ), on behalf of Trust Venture Company, LLC, a Delaware limited liability company (the

Offeror ), Trust Acquisition Company, LLC, a Delaware limited liability company, Silver Point Capital, L.P., a Delaware limited partnership, Edward A. Mulé and Robert J. O'Shea, relating to the offer by the Offeror to purchase any and all units of beneficial interest (the Units ) of Torch Energy Royalty Trust, a Delaware statutory trust, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated May 10, 2007, as amended and supplemented by Amendment No. 1, by Amendment No. 2 and by Amendment No. 3 to Schedule TO (the Offer to Purchase ), and in the related Letter of Transmittal, dated May 10, 2007, including the Instructions thereto, as it may be supplemented or amended from time to time. Items not amended remain unchanged, and capitalized terms used herein and not otherwise defined have the respective meanings ascribed thereto in the Offer to Purchase.

As permitted by General Instruction F to Schedule TO, the information set forth in the Schedule TO, as amended by Amendment No. 1, Amendment No. 2, Amendment No. 3 and this Amendment No. 4, including all appendices, schedules, exhibits and annexes thereto, is hereby expressly incorporated by reference herein in response to Items 1 through 11 of this Amendment. You should read this Amendment No. 4 to Schedule TO together with the Schedule TO filed on May 10, 2007, Amendment No. 1 thereto filed on May 29, 2007, Amendment No. 2 thereto filed on June 8, 2007 and Amendment No. 3 thereto filed on June 22, 2007.

At 12:00 midnight, New York City time, on June 28, 2007, the Offer expired without extension. As of 5:00 p.m., New York City time, on June 28, 2007, 2,360,664 Units were tendered into the Offer, which, when added to the Units previously owned by the Offeror, represent approximately 31 percent of the outstanding Units. All validly tendered Units were accepted for payment.

The press release issued by the Offeror announcing the expiration of the Offer is attached hereto as Exhibit (a)(5)(vi).

ITEM 12. EXHIBITS

Item 12 of the Schedule TO is hereby amended and supplemented by the addition of Exhibit (a)(5)(vi), as so amended, is restated as follows:

<b>Exhibit Number</b>	<b>Description</b>
(a)(1)(i)	Offer to Purchase, dated May 10, 2007.*
(a)(1)(ii)	Letter of Transmittal.*
(a)(1)(iii)	Notice of Guaranteed Delivery.*
(a)(1)(iv)	Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
(a)(1)(v)	Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
(a)(1)(vi)	Guidelines for Certification of Taxpayer Identification Number.*
(a)(5)(i)	Summary Advertisement of the Offeror, dated May 10, 2007.*
(a)(5)(ii)	Press Release announcing the commencement of the Offer issued by the Offeror on May 10, 2007.*
(a)(5)(iii)	Solicitation Letter from the Offeror to holders of Units dated June 8, 2007.*
(a)(5)(iv)	Press Release announcing the extension of the Offer issued by the Offeror on June 8, 2007.*
(a)(5)(v)	Press Release announcing waiver of Minimum Condition issued by the Offeror on June 22, 2007.*
(a)(5)(vi)	Press Release announcing expiration of the Offer issued by the Offeror on June 29, 2007 (filed herewith).
(b)	None
(d)	None
(g)	None
(h)	None

\*Previously  
filed

**SIGNATURE**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: June 29, 2007

TRUST VENTURE COMPANY, LLC

By: Trust Acquisition Company, LLC, sole  
manager

By: Silver Point Capital, L.P., its  
manager

By: Silver Point Capital  
Management, LLC, its General  
Partner

By: /s/ Frederick H. Fogel  
Name: Frederick H. Fogel  
Title: Authorized Signatory

TRUST ACQUISITION COMPANY, LLC

By: Silver Point Capital, L.P., its manager

By: Silver Point Capital Management, LLC,  
its General Partner

By: /s/ Frederick H. Fogel  
Name: Frederick H. Fogel  
Title: Authorized Signatory

SILVER POINT CAPITAL, L.P.

By: Silver Point Capital Management, LLC,  
its General Partner

By: /s/ Frederick H. Fogel  
Name: Frederick H. Fogel  
Title: Authorized Signatory

EDWARD A. MULÉ

By: /s/ Edward A. Mulé

Name: Edward A. Mulé, individually

ROBERT J. O SHEA

By: /s/ Robert J. O Shea

Name: Robert J. O Shea, individually



# EXHIBIT INDEX

Exhibit Number	Description
(a)(1)(i)	Offer to Purchase, dated May 10, 2007.*
(a)(1)(ii)	Letter of Transmittal.*
(a)(1)(iii)	Notice of Guaranteed Delivery.*
(a)(1)(iv)	Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
(a)(1)(v)	Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
(a)(1)(vi)	Guidelines for Certification of Taxpayer Identification Number.*
(a)(5)(i)	Summary Advertisement of the Offeror, dated May 10, 2007.*
(a)(5)(ii)	Press Release announcing the commencement of the Offer issued by the Offeror on May 10, 2007.*
(a)(5)(iii)	Solicitation Letter from the Offeror to holders of Units dated June 8, 2007.*
(a)(5)(iv)	Press Release announcing the extension of the Offer issued by the Offeror on June 8, 2007.*
(a)(5)(v)	Press Release announcing waiver of Minimum Condition issued by the Offeror on June 22, 2007.*
(a)(5)(vi)	Press Release announcing expiration of the Offer issued by the Offeror on June 29, 2007 (filed herewith).
(b)	None
(d)	None
(g)	None
(h)	None

\*Previously  
filed