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U S INDUSTRIAL SERVICES INC

Form 8-K

February 21, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) February 15, 2001

US INDUSTRIAL SERVICES, INC.

(Exact name of registrant as specified in its charter)

Delaware	0-22388	99-0273889
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

40 Skokie Boulevard, Suite 110 Northbrook, Illinois	60062
(Address of principal executive offices)	(Zip Code)

(847) 509-8500
(Registrant's telephone number, including area code)

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statements of business acquired.

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Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Exhibits.

None.

ITEM 8. CHANGE IN FISCAL YEAR.

On February 15, 2001, the Board of Directors of US Industrial Services, Inc. ("Registrant") approved a change in Registrant's fiscal year from September 30 to December 31. A report covering the transition period from October 1, 2000 through December 31, 2000 will be filed on Form 10-QSB.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 15, 2001

US INDUSTRIAL SERVICES, INC.

By: /s/ Frank Fradella

Frank Fradella
President and Chief Executive Officer

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