

Edgar Filing: BRIGHTPOINT INC - Form 8-K

BRIGHTPOINT INC
Form 8-K
December 16, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 13, 2002

BRIGHTPOINT, INC.

(Exact name of Registrant as specified in its charter)

| | | |
|--|---|--|
| DELAWARE ----- (State or other jurisdiction of incorporation) | 0-23494 ----- (Commission File Number) | 35-1778566 ----- (I.R.S. Employer Identification No.) |
|--|---|--|

| | |
|---|------------------------------|
| 501 Airtech Parkway, Plainfield, Indiana ----- (Address of principal executive offices) | 46168 ----- (Zip Code) |
|---|------------------------------|

Registrant's telephone number, including area code: (317) 707-2355

(Former name or former address, if changed since last report)

Item 5. Other Events.

On December 13, 2002, the Company through its subsidiaries, Brightpoint North America L.P. and Wireless Fulfillment Services LLC (the "Companies"), entered into a Third Amendment to the revolving credit facility (the "Revolver") with a syndicate of lenders led by General Electric Capital Corporation to amend the Revolver in certain respects, including the amendment of incremental borrowing availability. The Third Amendment to the Revolver in the form attached hereto as Exhibit 99.1 is incorporated herein by reference.

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Item 7. Financial Statements, Pro Forma Financial Information
and Exhibits.

(a)-(b) Not Applicable

(c) Exhibits.

99.1 Amendment No. 3 to Credit Agreement dated as of December 13, 2002

99.2 Cautionary Statements.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,
the Registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

BRIGHTPOINT, INC.

By /s/ Steven E. Fivel

Steven E. Fivel, Executive
Vice President and General Counsel

Dated: December 16, 2002

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