

Edgar Filing: UNITED PARCEL SERVICE INC - Form 8-K

UNITED PARCEL SERVICE INC  
Form 8-K  
December 20, 2001

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): DECEMBER 20, 2001

United Parcel Service, Inc.

-----  
(Exact name of registrant as specified in its charter)

|                          |                          |                                      |
|--------------------------|--------------------------|--------------------------------------|
| Delaware                 | 001-15451                | 58-2480149                           |
| -----                    | -----                    | -----                                |
| (State of incorporation) | (Commission File Number) | (IRS Employer<br>Identification No.) |

|   |            |
|---|------------|
| 55 Glenlake Parkway, N.E.<br>Atlanta, Georgia | 30328      |
| -----   | -----      |
| (Address of principal executive offices)      | (Zip Code) |

Registrant's telephone number, including area code: (404) 828-6000

Not Applicable

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(Former name or former address, if changed since last report)

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

In connection with the registrant's Registration Statement on Form S-3 (File No. 333-08369), on December 20, 2001, the registrant established a Medium-Term Note program for its UPS Notes with maturities of 9 months or more from date of issue ("UPS NOTES"). The purpose of this Current Report on Form 8-K is to file with the Securities and Exchange Commission the Selling Agent Agreement and the form of UPS Note to be used in connection with such program.

(c) Exhibits

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- 1.1 Selling Agent Agreement dated December 20, 2001, among the registrant, ABN AMRO Financial Services Inc., Charles Schwab & Co., Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, Salomon Smith Barney Inc., UBS Paine Webber Inc. and Loop Capital Markets.
- 4.1 Form of UPS Note.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 20, 2001

UNITED PARCEL SERVICE, INC.

By: /s/ D. SCOTT DAVIS  
-----  
Name: D. Scott Davis  
Title: Senior Vice President

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EXHIBIT INDEX

| EXHIBIT NO.<br>----- | DOCUMENT<br>-----   |
|----------------------|---|
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