

TIME WARNER INC  
Form 8-K  
July 28, 2004

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): July 28, 2004

**TIME WARNER INC.**

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-15062

13-4099534

(State or Other  
Jurisdiction of  
Incorporation)

(Commission File  
Number)

(IRS Employer  
Identification No.)

One Time Warner Center, New York, New York 10019

(Address of Principal Executive Offices) (Zip Code)

212-484-8000

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

**TABLE OF CONTENTS**

SIGNATURE

EXHIBIT INDEX

EARNINGS RELEASE ISSUED JULY 28, 2004

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**Table of Contents**

**Item 7. Financial Statements and Exhibits.**

| <b>Exhibit</b> | <b>Description</b>   |
|----------------|--|
| 99.1           | Press release issued July 28, 2004 by Time Warner Inc. and furnished pursuant to Item 12, Results of Operations and Financial Condition. |

**Item 12. Results of Operations and Financial Condition.**

The following information is furnished pursuant to Item 12, Results of Operations and Financial Condition.

On July 28, 2004, Time Warner Inc. ( Time Warner ) issued a press release setting forth its financial results for its second quarter ended June 30, 2004. A copy of Time Warner 's press release is attached as Exhibit 99.1 to this report. Time Warner does not intend for this Item 12 or Exhibit 99.1 to be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 or to be incorporated by reference into filings under the Securities Act of 1933.

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**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TIME WARNER INC.

By: /s/ Wayne H. Pace

Name: Wayne H. Pace

Title: Executive Vice President and  
Chief Financial Officer

Date: July 28, 2004

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**Table of Contents**

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