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LUCENT TECHNOLOGIES INC
Form 8-K
August 01, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 24, 2001

Lucent Technologies Inc.

(Exact name of registrant as specified in its charter)

| | | |
|--|--|--|
| Delaware ----- (State or other jurisdiction of organization) | 1-11639 ----- (Commission File Number) | 22-3408857 ----- (I.R.S. Employer Identification Number) |
|--|--|--|

| | |
|---|------------------------------|
| 600 Mountain Avenue Murray Hill, New Jersey ----- (Address of principal executive offices) | 07974 ----- (Zip Code) |
|---|------------------------------|

(908) 582-8500

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

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On July 24, 2001, Lucent announced that it had entered into a definitive agreement with The Furukawa Electric Co., Ltd. for the sale of Lucent's Optical Fiber Solutions (OFS) business. A copy of the Asset and Stock Purchase Agreement is filed as Exhibit 99.1.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

| Exhibit ----- | Description ----- |
|------------------|---|
| 99.1 | Asset and Stock Purchase Agreement dated as of July 24, 2001, by and between Lucent Technologies Inc., a Delaware corporation, and The Furukawa Electric Co., Ltd., a Japanese corporation. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUCENT TECHNOLOGIES INC.,

by /s/ Mark R. White

Name: Mark R. White
Title: Senior Vice President and
Controller
(Principal Accounting
Officer)

Date: August 1, 2001

Exhibit Index

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