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EXELON CORP
Form U5S
May 01, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U5S

ANNUAL REPORT

For the Year Ended December 31, 2001

Filed pursuant to the Public Utility Holding Company Act of 1935 by

by

EXELON CORPORATION
10 South Dearborn Street
37th Floor
Chicago, Illinois 60603

PECO ENERGY POWER COMPANY
2301 Market Street
Philadelphia, Pennsylvania 19101

EXELON VENTURES COMPANY, LLC
10 South Dearborn Street
37th Floor
Chicago, Illinois 60603

EXELON GENERATION COMPANY, LLC
300 Exelon Way
Kennett Square, Pennsylvania 19348

EXELON ENERGY DELIVERY COMPANY, LLC
10 South Dearborn Street
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Chicago, Illinois 60603

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Glossary of Defined Terms

| | |
|--------------------|-----------------------------------------------------------------------------------------|
| AmerGen | AmerGen Energy Company, L.L.C. |
| ComEd | Commonwealth Edison Company |
| Commission | Securities and Exchange Commission |
| Exelon | Exelon Corporation |
| Exelon Delivery | Exelon Energy Delivery Company, LLC |
| Exelon Enterprises | Exelon Enterprises Company, LLC |
| Exelon Ventures | Exelon Ventures Company, LLC |
| ExTex | ExTex LaPorte Limited Partnership |
| Financing U-1 | The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9693 |
| Genco | Exelon Generation Company, LLC |
| Merger U-1 | The Form U-1 Application/Declaration filed by Exelon Corporation in File No. 70-9645 |
| N/A | Not applicable or not available |
| PECO | PECO Energy Company |
| PEPCO | PECO Energy Power Company |

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| | |
|----------------|-----------------------------------------------------|
| Power Holdings | Exelon Power Holdings, LP |
| PETT | PECO Energy Transition Trust (a subsidiary of PECO) |
| Sithe | Sithe Energy, Inc. |
| SECO | Susquehanna Electric Company |
| Unicom | Unicom Corporation |
| Ventures | Exelon Ventures Company, LLC |

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN as of December 31, 2001.

| Name of Company | Number of Common Shares Owned | % Voting Power | Owner's Book Value (\$0 |
|--------------------------------------------------|-------------------------------------|-------------------|----------------------------|
| Exelon Corporation | | 100% | |
| (Affordable Housing Investments) | N/A | N/A | 98,22 |
| Boston Financial Institutional Tax Credit Fund X | N/A | 11% | N |
| Related Corporate Partners IV, L.P. | N/A | | |