

Edgar Filing: CHEMFIRST INC - Form 8-K

CHEMFIRST INC
Form 8-K
August 15, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) August 12, 2002

ChemFirst Inc.

(Exact Name of Registrant as Specified in Charter)

Mississippi	001-12547	64-0679456
-----	-----	-----
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

700 North Street, P. O. Box 1249 Jackson, Mississippi	39215-1249
-----	-----
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code	(601) 948-7550

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On August 12, 2002, ChemFirst Inc., E. I. du Pont de Nemours and Company and Purple Acquisition Corporation amended their Agreement and Plan of Merger dated as of July 23, 2002. A copy of the amendment is filed as Exhibit 2.2 hereto.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

Exhibit No.	Description
-----	-----
2.1	Agreement and Plan of Merger dated as of July 23, 2002, among E. I. du Pont de Nemours and Company, Purple Acquisition Corporation and ChemFirst Inc. (incorporated by reference to Exhibit 2.1 to ChemFirst Inc.'s Current Report on Form 8-K dated July 23, 2002 (filed July 26, 2002)).

Edgar Filing: CHEMFIRST INC - Form 8-K

2.2 Amendment No. 1, dated as of August 12, 2002, to the Agreement and Plan of Merger dated as of July 23, 2002, among E. I. du Pont de Nemours and Company, Purple Acquisition Corporation and ChemFirst Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHEMFIRST INC.

Date: August 14, 2002

By: /s/ Max P. Bowman

Name: Max P. Bowman
Title: Vice President, Finance
and Chief Financial Officer

EXHIBIT INDEX

Exhibit No. -----	Description -----
2.1	Agreement and Plan of Merger dated as of July 23, 2002, among E. I. du Pont de Nemours and Company, Purple Acquisition Corporation and ChemFirst Inc. (incorporated by reference to Exhibit 2.1 to ChemFirst Inc.'s Current Report on Form 8-K dated July 23, 2002 (filed July 26, 2002)).
2.2	Amendment No. 1, dated as of August 12, 2002, to the Agreement and Plan of Merger dated as of July 23, 2002, among E. I. du Pont de Nemours and Company, Purple Acquisition Corporation and ChemFirst Inc.