BANK OF NEW YORK CO INC Form 424B3 June 01, 2005 Filed under Rule 424 (b)(3), Registration Statement No. 333-103003, 333-103003-01, 333-103003-02, and 333-103003-03 Pricing Supplement No. 89 - dated May 27, 2005 (To prospectus dated August 10, 2004 and prospectus supplement dated August 10, 2004) The Bank of New York Company, Inc. [LOGO] The Bank of New York Company, Inc. \$529,297,000 The Bank of New York Company, Inc. CoreNotes (Registered Service Mark) Purchasing Proceeds Aggregate CUSIP Principal Price to Agent's Before Number Amount Public(1) Discount(1) Expenses(1) \_\_\_\_\_ 0640P1CW1 \$2,036,000 100% 2.00% 98.00% \_\_\_\_\_ \_\_\_\_\_ Interest Interest Stated Rate Per Payment Maturity Rate PerPaymentMaturitySurvivorAnnumFrequencyDateOption Survivor's \_\_\_\_\_ 5.20% Semiannual 06/15/2020 YES \_\_\_\_\_ Senior Subordinated Medium-Term Notes Series F Interest Payment Dates: The 15th day of June and December of each year commencing 12/15/2005. Redemption Information: Redeemable at the option of The Bank of New York Company, Inc. on 06/15/2008 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice. Purchasing Proceeds Price to Agent's Before Aqqreqate CUSIP Principal Price to Public(1) Discount(1) Expenses(1) Number Amount \_\_\_\_\_ 0640P1CX9 \$2,470,000 100% 2.50% 97.50% \_\_\_\_\_ Interest Interest Stated Rate Per Payment Maturity Survivor's Annum Frequency Date Option \_\_\_\_\_ 5.30% 06/17/2030 Semiannual YES

Senior Subordinated Medium-Term Notes Series F

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Interest Payment Dates: The 15th day of June and December of each year commencing 12/15/2005. Redemption Information: Redeemable at the option of The Bank of New York Company, Inc. on 06/15/2010 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

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The Bank of New York Company, Inc. One Wall Street New York, New York 10286

Trade Date: 05/27/2005
Issue Date: 06/02/2005
Minimum Denominations/Increments: \$1,000/\$1,000
Original Issue Discount: No
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
Merrill Lynch DTC Participant Number: 161

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities - Defeasance and Covenant Defeasance" in the Prospectus will apply to the Senior and Senior Subordinated Notes respectively.

(1) Expressed as a percentage of the aggregate principal amount
"CoreNotes(Registered Service Mark)" is a registered service mark of Merrill
Lynch & Co., Inc.

Merrill Lynch & Co. Purchasing Agent Acting as Principal