CANADIAN IMPERIAL BANK OF COMMERCE /CAN/ Form 8-A12B June 29, 2004

**Title of Securities** 

to be so Registered

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## SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, DC 20549** 

## FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

### CANADIAN IMPERIAL BANK OF COMMERCE

(Exact Name of Registrant as Specified in Its Charter)	
Canada	Not Applicable
(State of incorporation or organization)	(I.R.S. Employer Identification No.)
Commerce ( Toronto, Ontario, M5	
(Address of Principal Executi	ive Offices)(Zip Code)
If this form relates to the registration of a class of securities pursuant to Sect Instruction A.(c), please check the following box. ý	tion 12(b) of the Exchange Act and is effective pursuant to General
If this form relates to the registration of a class of securities pursuant to Sect Instruction A.(d), please check the following box. o	tion 12(g) of the Exchange Act and is effective pursuant to General
Securities Act registration statement file number to which this form relates:	Not applicable
Securities to be registered pursuant to Section 12(b) of the Act:	

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Name of Each Exchange on Which

Securities are to be Registered

Canadian Imperial Bank of Commerce Index-Linked Notes due June 30, 2011 (Linked to the S&P 500® Index) Securities to be registered pursuant to Section 12(g) of the Act:	American Stock Exchange
	None
	(Title of Class)

#### Item 1. Description of Registrant's Securities to be Registered.

A complete description of the Canadian Imperial Bank of Commerce Index-Linked Notes due June 30, 2011 (Linked to the S&P 500® Index) of the Registrant is contained under the caption "Specific Terms of the Notes" in the Preliminary Terms Supplement filed by the Registrant with the Securities and Exchange Commission (the "Commission") pursuant to Rule 424(b)(5) on May 13, 2004, under the Securities Act of 1933, as amended (the "Securities Act"), under the caption "Description of the Notes" in the accompanying Prospectus Supplement, and under the caption "Description of the Debt Securities" in the accompanying Prospectus. Such descriptions are hereby incorporated by reference.

#### Item 2. Exhibits

A list of exhibits filed herewith or incorporated herein by reference is set forth on the Index to Exhibits which is incorporated herein by reference.

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### **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: June 25, 2004

CANADIAN IMPERIAL BANK OF COMMERCE

By: /s/ LINDA A. WALLACE

Name: Linda A. Wallace Title: Authorized Signatory

By: /s/ WILLIAM HANEY

Name: William Haney Title: Authorized Signatory

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## INDEX TO EXHIBITS

Exhibit Number	Description of Document
2.1	Form of the Indenture in connection with the issuance of the Canadian Imperial Bank of Commerce Index-Linked Notes due June 30, 2011 (Linked to the S&P 500® Index) (incorporated by reference to Exhibit 4.1 to Registration Statement No. 333-104577).
2.2	Form of Canadian Imperial Bank of Commerce Index-Linked Notes due June 30, 2011 (Linked to the S&P 500® Index).

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**SIGNATURE** 

INDEX TO EXHIBITS