Edgar Filing: DAVIS NATHANIEL A - Form 4/A

| DAVIS NAT | HANIEL A | | | | | | | | |
|--|---|---------------|--|--|--------------------------|--|--|--|--|
| Form 4/A | 010 | | | | | | | | |
| October 03, 2 | 1 | | | | | | | | APPROVAL |
| | UNITEDS | STATES | | ITIES A hington, | | | COMMISSIO | N OMB Number: | 3235-0287 |
| Check this box if no longer subject to Section 16. Form 4 or Form 5 Eiled pursuant to 9 | | | | SECUR | ITIES | | Estimated burden ho response. | ours per | |
| obligation may conti <i>See</i> Instru 1(b). | sinue. Section 17(a |) of the l | Public Ut | ility Hold | ling Com | | age Act of 1934, of 1935 or Secti 940 | | |
| (Print or Type R | esponses) | | | | | | | | |
| 1. Name and Address of Reporting Person <u>*</u> DAVIS NATHANIEL A | | | 2. Issuer Name and Ticker or Trading Symbol K12 INC [LRN] | | | 5. Relationship of Reporting Person(s) to Issuer | | | |
| (Last) | (First) (M | liddle) | 3. Date of | Earliest Tra | ansaction | | (Cho | eck all applicab | ole) |
| 2300 CORPORATE PARK DRIVE | | | (Month/Day/Year) 09/18/2018 | | | X Director 10% Owner X Officer (give title Other (specify below) below) Chairman and CEO | | | |
| (Street) HERNDON, VA 20171 | | | 4. If Amendment, Date Original Filed(Month/Day/Year) 09/19/2018 | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting | | | |
| | | 7.) | | | | | Person | | |
| (City) | (State) (| Zip) | Tabl | e I - Non-D | erivative S | Securities A | cquired, Disposed | of, or Benefici | ally Owned |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | Execution any | | 3. Transactic Code (Instr. 8) Code V | Disposed (Instr. 3, 4 | (A) or of (D) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | |
| Common Stock | | | | | | | 479,979 | D | |
| Common Stock | | | | | | | 618,674 | I | Nathaniel A Davis Revocable Trust |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactio Code (Instr. 8) | 5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | vative Expiration Date rities (Month/Day/Year) uired (A) isposed of r. 3, 4, | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|---|---|--|--|--|--------------------|---|-------------------------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Restricted Stock Right (1) | <u>(1)</u> | 09/18/2018 | | А | 54,649 | <u>(1)</u> | 08/30/2021 | Common Stock | 54,649 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|---|---------------|-----------|------------------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |
| DAVIS NATHANIEL A 2300 CORPORATE PARK DRIVE HERNDON, VA 20171 | Х | | Chairman and CEO | | | |
| Signatures | | | | | | |

| /s/ John C. Grothaus, | 10/02/2019 | | |
|---------------------------------|------------|--|--|
| attorney-in-fact | 10/03/2018 | | |
| **Signature of Reporting Person | Date | | |

**Signature of Reporting Person

Explanation of Responses:

If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Each restricted stock right represents a contingent right to receive one share of K12 common stock. The restricted stock right vests upon (1) K12's common stock achieving an average stock price that equals or exceeds \$21.18 per share based on the average 30-calendar day

closing stock price subsequent to seven days after the FY 2021 year end earnings release.

Remarks:

This amendment is being filed solely to correct a computational error in the number of shares subject to the award.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.