

FATE THERAPEUTICS INC
 Form 3
 September 30, 2013

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â Nashat Amir

(Last) (First) (Middle)

2. Date of Event Requiring Statement

(Month/Day/Year)

09/30/2013

3. Issuer Name and Ticker or Trading Symbol
 FATE THERAPEUTICS INC [FATE]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

Director 10% Owner
 Officer Other
 (give title below) (specify below)

C/O POLARIS VENTURE PARTNERS,Â 1000 WINTER STREET, SUITE 3350

(Street)

WALTHAM,Â MAÂ 02451

(City) (State) (Zip)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and Expiration Date (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security: Direct (D)

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Date Exercisable Expiration Date Title Amount or Number of

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				Shares		or Indirect (1) (Instr. 5)	
Series A Convertible Preferred Stock	<u>Â (1)</u>	<u>Â (1)</u>	Common Stock	651,806	\$ <u>(1)</u>	I	By Polaris Venture Partners V, L.P. <u>(3)</u>
Series A Convertible Preferred Stock	<u>Â (1)</u>	<u>Â (1)</u>	Common Stock	12,704	\$ <u>(1)</u>	I	By Polaris Venture Partners Entrepreneurs' Fund V, L.P. <u>(4)</u>
Series A Convertible Preferred Stock	<u>Â (1)</u>	<u>Â (1)</u>	Common Stock	4,465	\$ <u>(1)</u>	I	By Polaris Venture Partners Founders' Fund V, L.P. <u>(5)</u>
Series A Convertible Preferred Stock	<u>Â (1)</u>	<u>Â (1)</u>	Common Stock	6,518	\$ <u>(1)</u>	I	By Polaris Venture Partners Special Founders' Fund V, L.P. <u>(6)</u>
Series B Convertible Preferred Stock	<u>Â (2)</u>	<u>Â (2)</u>	Common Stock	255,950	\$ <u>(2)</u>	I	By Polaris Venture Partners V, L.P. <u>(3)</u>
Series B Convertible Preferred Stock	<u>Â (2)</u>	<u>Â (2)</u>	Common Stock	4,988	\$ <u>(2)</u>	I	By Polaris Venture Partners Entrepreneurs' Fund V, L.P. <u>(4)</u>
Series B Convertible Preferred Stock	<u>Â (2)</u>	<u>Â (2)</u>	Common Stock	1,753	\$ <u>(2)</u>	I	By Polaris Venture Partners Founders' Fund V, L.P. <u>(5)</u>
Series B Convertible Preferred Stock	<u>Â (2)</u>	<u>Â (2)</u>	Common Stock	2,560	\$ <u>(2)</u>	I	By Polaris Venture Partners Special Founders' Fund V, L.P. <u>(6)</u>
Series C Convertible Preferred Stock	<u>Â (1)</u>	<u>Â (1)</u>	Common Stock	550,653	\$ <u>(1)</u>	I	By Polaris Venture Partners V, L.P. <u>(3)</u>
Series C Convertible Preferred Stock	<u>Â (1)</u>	<u>Â (1)</u>	Common Stock	10,732	\$ <u>(1)</u>	I	By Polaris Venture Partners Entrepreneurs' Fund V, L.P. <u>(4)</u>
Series C Convertible Preferred Stock	<u>Â (1)</u>	<u>Â (1)</u>	Common Stock	3,772	\$ <u>(1)</u>	I	By Polaris Venture Partners Founders' Fund V, L.P. <u>(5)</u>
Series C Convertible Preferred Stock	<u>Â (1)</u>	<u>Â (1)</u>	Common Stock	5,506	\$ <u>(1)</u>	I	By Polaris Venture Partners Special Founders' Fund V, L.P. <u>(6)</u>

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Nashat Amir C/O POLARIS VENTURE PARTNERS 1000 WINTER STREET, SUITE 3350 WALTHAM, MA 02451	X	X		

Signatures

/s/ Amir Nashat 09/30/2013

__Signature of Date
Reporting Person

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The aggregate number of shares of Issuer's Preferred Stock held by the Reporting Person converts into Common Stock immediately prior to the closing of the Issuer's initial public offering and has no expiration date. These shares convert into Common Stock on a 1-for-1 basis.

(2) The aggregate number of shares of Issuer's Preferred Stock held by the Reporting Person converts into Common Stock immediately prior to the closing of the Issuer's initial public offering and has no expiration date. These shares convert into Common Stock on approximately a 1-for-1.15 basis.

(3) These shares are owned directly by Polaris Venture Partners V, L.P., whose sole general partner is Polaris Venture Management Co. V, LLC ("Polaris Management"). The Reporting Person is a member of Polaris Management and has shared voting and investment power over such shares and may be deemed the indirect beneficial owner of such shares. The Reporting Person disclaims beneficial ownership of these securities, except to the extent of his pecuniary interest therein, and this report shall not be deemed an admission that the Reporting Person is the beneficial owner of such securities for Section 16 or any other purpose.

(4) These shares are owned directly by Polaris Venture Partners Entrepreneurs' Fund V, L.P., whose sole general partner is Polaris Management. The Reporting Person is a member of Polaris Management and has shared voting and investment power over such shares and may be deemed the indirect beneficial owner of such shares. The Reporting Person disclaims beneficial ownership of these securities, except to the extent of his pecuniary interest therein, and this report shall not be deemed an admission that the Reporting Person is the beneficial owner of such securities for Section 16 or any other purpose.

(5) These shares are owned directly by Polaris Venture Partners Founders' Fund V, L.P., whose sole general partner is Polaris Management. The Reporting Person is a member of Polaris Management and has shared voting and investment power over such shares and may be deemed the indirect beneficial owner of such shares. The Reporting Person disclaims beneficial ownership of these securities, except to the extent of his pecuniary interest therein, and this report shall not be deemed an admission that the Reporting Person is the beneficial owner of such securities for Section 16 or any other purpose.

(6) These shares are owned directly by Polaris Venture Partners Special Founders' Fund V, L.P., whose sole general partner is Polaris Management. The Reporting Person is a member of Polaris Management and has shared voting and investment power over such shares and may be deemed the indirect beneficial owner of such shares. The Reporting Person disclaims beneficial ownership of these securities, except to the extent of his pecuniary interest therein, and this report shall not be deemed an admission that the Reporting Person is the beneficial owner of such securities for Section 16 or any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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