

BHP BILLITON LTD
Form 6-K
July 07, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Form 6-K
REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934
July 7, 2015

BHP BILLITON LIMITED
(ABN 49 004 028 077)

(Exact name of Registrant as specified in its charter)

VICTORIA, AUSTRALIA

(Jurisdiction of incorporation or organisation)

171 COLLINS STREET, MELBOURNE,

VICTORIA 3000 AUSTRALIA

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

BHP BILLITON PLC
(REG. NO. 3196209)

(Exact name of Registrant as specified in its charter)

ENGLAND AND WALES

(Jurisdiction of incorporation or organisation)

NEATHOUSE PLACE, VICTORIA, LONDON,

UNITED KINGDOM

(Address of principal executive offices)

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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

BHP Billiton Limited
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 Melbourne Victoria 3000 Australia
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 Melbourne Victoria 3001 Australia
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 bhpbilliton.com

BHP Billiton Plc
 Neathouse Place
 London SW1V 1LH UK
 Tel +44 20 7802 4000
 Fax + 44 20 7802 4111
 bhpbilliton.com

Company Secretariat

7 July 2015

To: Australian Securities Exchange
 London Stock Exchange

cc: New York Stock Exchange
 JSE Limited
Demerger of South32

Remittance of proceeds to Selling Shareholders and Ineligible Overseas Shareholders

Name of entities

BHP Billiton Limited
 ABN 49 004 028 077

BHP Billiton Plc
 Registration Number 3196209

BHP Billiton advises that following completion of the demerger of South32, the sale of the South32 Shares attributable to Selling Shareholders (being Small Shareholders who elected to participate in the Sale Facility) and Ineligible Overseas Shareholders, as detailed in section 7.12 of the Shareholder Circular dated 16 March 2015, has been completed.

Goldman Sachs Australia Pty Limited was engaged as the Sale Agent.

The volume-weighted average price (VWAP) of the South32 Shares sold was A\$2.07358452.

The following table details the currency exchange rates applicable to the remittance of proceeds from the sale of the South32 Shares:

VWAP of South32 Shares sold A\$2.07358452	Exchange rate	Price of South32 Share sold in local currency
US cents	0.7705	159.769687
British pence	0.4895	101.501962
New Zealand cents	1.1335	235.040805
South African cents	9.3500	1938.801526

Proceeds will be distributed to participating Small Shareholders and Ineligible Overseas Shareholders on 10 July 2015 in the currency elected in the Selling Shareholders or Ineligible Overseas Shareholders standing dividend currency election, or if an election was not made before the relevant Record Date, in the currency in which the Selling Shareholder is paid their BHP Billiton dividend.

Rachel Agnew

Company Secretary

BHP Billiton Limited ABN 49 004 028 077

Registered in Australia

Registered Office: 171 Collins Street Melbourne Victoria
3000

BHP Billiton Plc Registration number 3196209

Registered in England and Wales

Registered Office: Neathouse Place, London SW1V
1LH United Kingdom

The BHP Billiton Group is headquartered in Australia

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Limited and BHP Billiton Plc

Date: July 7, 2015

By: /s/ Rachel Agnew
Name: Rachel Agnew
Title: Company Secretary