

Ascena Retail Group, Inc.  
Form SC 13D  
October 08, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, DC 20549**

**SCHEDULE 13D**

**(Rule 13d-101)**

**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT  
TO RULE 13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT  
TO RULE 13d-2(a)  
(Amendment No.    )\***

**ASCENA RETAIL GROUP, INC.**

**(Name of Issuer)**

**Common Stock, \$0.01 par value per share**

**(Title of Class of Securities)**

**04351G101**

**(CUSIP Number)**

**Golden Gate Capital**

**One Embarcadero Center, 39th Floor**

**San Francisco, CA 94111**

Edgar Filing: Ascena Retail Group, Inc. - Form SC 13D

**Attn: Stephen D. Oetgen**

**(415) 983-2700**

**(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)**

**October 2, 2015**

**(Date of Event Which Requires Filing of this Statement)**

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rules 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. "

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 04351G101

1. NAME OF REPORTING PERSON

GGC Public Equities Opportunities Investments, LLC  
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)  (b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

WC  
5. CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7. SOLE VOTING POWER

NUMBER OF

SHARES

0

BENEFICIALLY

8. SHARED VOTING POWER

OWNED BY

EACH

17,468,570 (See Item 5)

9. SOLE DISPOSITIVE POWER

REPORTING

PERSON

0

WITH

10. SHARED DISPOSITIVE POWER

17,468,570 (See Item 5)

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

17,468,570 (See Item 5)

12. CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

9%\*

14. TYPE OF REPORTING PERSON

OO

\* Based upon 195,099,353 shares of common stock outstanding as of September 11, 2015, as reported in the most recently filed Annual Report on Form 10-K of the Issuer.

CUSIP No. 04351G101

1. NAME OF REPORTING PERSON

GGC Public Equities Opportunities, L.P.

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CUSIP No. 04351G101

1. NAME OF REPORTING PERSON

GGC Public Equities Opportunities Blocker Corporation, Ltd.  
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CUSIP No. 04351G101

1. NAME OF REPORTING PERSON

Golden Gate Capital Opportunity Fund, L.P.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

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Golden Gate Capital Opportunity Fund-A, L.P.

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1. NAME OF REPORTING PERSON

GGCOF Co-Invest, L.P.

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CUSIP No. 04351G101

1. NAME OF REPORTING PERSON

GGC Opportunity Fund Management GP, Ltd.

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CUSIP No. 04351G101

1. NAME OF REPORTING PERSON

2. GGCOF Management, LLC  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)  (b)

			1,229	1,547
Fidelity Freedom 2035 Fund®	1,081	886		
Fidelity Freedom 2030 Fund®	961	-		
Fidelity Freedom Income Fund®	904	814		

Net Increase in Fair Value of Investments

Net Increase in Fair Value of Investments by major category (including investments purchased, sold and held during the year) was as follows:

Year ended December 31 (thousands of dollars)	2010	2009
Mutual funds	1,220	2,017
Common stock and other	29	45
Net Increase in Fair Value of Investments	1,249	2,062

NOTE 4: INCOME TAXES

The Plan was a prototype plan designed by the Trustee. The Internal Revenue Service has determined and informed the Company, by a letter dated October 9, 2003, that the Plan and related trust are designed in accordance with applicable sections of the Code. Effective December 15, 2009, the Plan was restated to a volume submitter plan. A determination letter filing process is underway. The Plan Administrator and the Plan's tax counsel believe that the Plan is designed and is currently being operated in compliance with the applicable requirements of the Code. The Plan is exempt from federal income taxes. Accordingly, no provision for federal income taxes has been made in the accompanying financial statements.

The Plan Administrator has analyzed any income tax assets and liabilities of the Plan and has concluded that as of December 31, 2010 and 2009, there are no uncertain income tax positions taken or expected to be taken that would require recognition of a liability or asset, or disclosure in the financial statements. The Plan is subject to audits by taxing jurisdictions, however, there are currently no audits in progress for any tax periods. The Plan Administrator believes it is no longer subject to income tax examinations for years prior to 2007.

NOTE 5: PARTY-IN-INTEREST AND RELATED PARTY TRANSACTIONS

Certain Plan investments are shares of mutual funds managed by Fidelity, the Trustee, therefore these transactions qualify as party-in-interest.

In 2010, the Company incurred \$10,689 (2009 - \$14,026) of administrative expenses, as described in Note 1, on behalf of the Plan. The Company has not charged the Plan for these expenses.

At December 31, 2010, Plan investments included \$312,030 (2009 - \$215,495) of TransCanada common stock and \$1,093 (2009 - \$1,072) in a TransCanada stock purchase account.

NOTE 6: SUBSEQUENT EVENTS

Subsequent events have been assessed up to the date the financial statements were available for issuance.

## TRANSCANADA 401(K) AND SAVINGS UWUA LOCAL 1-2 PLAN

EIN #: 98-0460263  
 PLAN #: 006

FORM 5500 SCHEDULE H, PART IV, LINE 4i – SCHEDULE OF ASSETS (HELD AT END OF YEAR)  
 AS OF DECEMBER 31, 2010

(a)	(b) Identity of Issuer, Borrower, Lessor or Similar Party	(c) Description of Investment	(e) Current Value (US dollars)
*	Fidelity Freedom 2020 Fund®	Mutual Fund	2,589,224
*	Fidelity Freedom 2015 Fund®	Mutual Fund	2,133,628
*	Fidelity® Retirement Money Market Portfolio	Mutual Fund	1,756,395
*	Fidelity Freedom 2025 Fund®	Mutual Fund	1,548,514
*	Fidelity® U.S. Bond Index Fund	Mutual Fund	1,235,502
*	Fidelity Freedom 2010 Fund®	Mutual Fund	1,229,278
*	Fidelity Freedom 2035 Fund®	Mutual Fund	1,081,188
*	Fidelity Freedom 2030 Fund®	Mutual Fund	961,010
*	Fidelity Freedom Income Fund®	Mutual Fund	904,058
	Artisan Mid Cap Value Fund	Mutual Fund	719,384
*	Spartan® 500 Index Fund	Mutual Fund	448,229
*	Fidelity® Dividend Growth Fund	Mutual Fund	257,753
	RS Partners CL A	Mutual Fund	225,068
*	Fidelity Freedom 2045 Fund®	Mutual Fund	215,403
*	Fidelity Freedom 2040 Fund®	Mutual Fund	180,842
*	Fidelity® Inflation Protected Bond Fund	Mutual Fund	177,263
*	Fidelity® International Discovery Fund	Mutual Fund	173,933
*	Fidelity® Export & Multinational Fund	Mutual Fund	154,568
*	Fidelity Freedom 2005 Fund®	Mutual Fund	139,424
*	Fidelity Freedom 2000 Fund®	Mutual Fund	95,144
	Hartford Growth CL Y	Mutual Fund	85,462
*	Fidelity Freedom 2050 Fund®	Mutual Fund	45,730
	Baron Asset Fund	Mutual Fund	39,627
*	Fidelity® Equity Income Fund	Mutual Fund	38,696
*	Fidelity® Fund	Mutual Fund	22,912
*	Fidelity® Growth Strategies Fund	Mutual Fund	21,481
	Total Mutual Funds		16,479,717
*	TransCanada Corporation	Common Stock	312,030
*	TransCanada Corporation	Stock Purchase Account	1,093
*	Participant Loans		1,028,484

Interest rates ranging from  
4.25% to 9.25% maturing  
through 2025

Total Investments	17,821,324
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\* Represents a party-in-interest (Note 5).

See accompanying Report of Independent Registered Public Accounting Firm.



SIGNATURES

The Plan. Pursuant to the requirements of the Securities Exchange Act of 1934, TransCanada USA Services Inc. as Plan Administrator, has duly caused this annual report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: June 23, 2011

Union Local 1-2 Plan #83080–TransCanada 401(k) and Savings UWUA Local 1-2 Plan

By:                               /s/ Wendy L. Hanrahan  
Wendy L. Hanrahan  
Vice-President  
TransCanada USA Services Inc., the Plan Administrator

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EXHIBIT INDEX

- 23.1 Consent of Independent Registered Public Accounting Firm to incorporation by reference in Form S-8.
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