

REGAL ENTERTAINMENT GROUP

Form 15-12B

March 22, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 15

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CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION  
UNDER SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934  
OR SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTIONS 13 AND 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934  
Commission File Number: 001-31315

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Regal Entertainment Group  
(Exact name of registrant as specified in its charter)

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101 East Blount Avenue  
Knoxville, Tennessee, 37920  
(865) 922-1123  
(Addresses, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Class A Common Stock, \$0.001 par value per share (the "Common Stock")  
5.75% Senior Notes due 2025  
5.75% Senior Notes due 2023  
5.75% Senior Notes due 2022  
(Title of each class of securities covered by this Form)  
None  
(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

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Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)  
Rule 12g-4(a)(2)  
Rule 12h-3(b)(1)(i)  
Rule 12h-3(b)(1)(ii)  
Rule 15d-6

15d-22(b)

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Approximate number of holders of record as of the certification or notice date:

Common Stock – 1 holder

5.75% Senior Notes due 2025 – 64 holders

5.75% Senior Notes due 2023 – 56 holders

5.75% Senior Notes due 2022 – 70 holders

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Pursuant to the requirements of the Securities Exchange Act of 1934, Regal Entertainment Group has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

REGAL ENTERTAINMENT GROUP

By: /s/ Nisan Cohen  
Name: Nisan Cohen  
Title: President and Chief Executive Officer  
Date: March 22, 2018