

ROYAL GOLD INC  
Form 8-K  
May 01, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 1, 2019

ROYAL GOLD, INC.

(Exact name of registrant as specified in its charter)

|   |  |  |
|---|--|--|
| Delaware<br>(State or other jurisdiction<br>of incorporation) | 001-13357<br>(Commission<br>File Number) | 84-0835164<br>(IRS<br>Employer<br>Identification<br>No.) |
|---|--|--|

|   |                          |
|---|--------------------------|
| 1660 Wynkoop Street, Suite 1000, Denver, CO<br>(Address of principal executive offices) | 80202-1132<br>(Zip Code) |
|---|--------------------------|

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Registrant's telephone number, including area code: 303-573-1660

(Former name or former address, if changed since last report.)

Securities registered pursuant to Section 12(b) of the Act:

| GLD                           |                |  |
|-------------------------------|----------------|--|
| Title of each class:          | Trading Symbol | Name of each exchange on which registered: |
| Common Stock \$0.01 Par Value | RGLD           | Nasdaq Global Select Market                |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.



Item 2.02 Results of Operations and Financial Condition

On May 1, 2019, Royal Gold, Inc. (the “Company”) reported its third quarter fiscal 2019 results. Copies of the press release and an earnings presentation are furnished as Exhibit 99.1 and Exhibit 99.2, respectively, to this Current Report on Form 8-K.

The information furnished under this Item 2.02, including the exhibits, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by reference to such filing.

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On May 1, 2019, the Company announced that Tony Jensen, President and Chief Executive Officer, advised the Company’s Board of Directors (the “Board”) that he plans to retire by the end of the first calendar quarter of 2020. The Board’s Compensation, Nominating and Governance Committee will manage the process of identifying Mr. Jensen’s successor.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description   |
|-------------|---|
| 99.1        | <u>Press Release dated May 1, 2019 regarding Third Quarter Fiscal 2019 Results.</u> |
| 99.2        | <u>Royal Gold, Inc. May 2, 2019 Earnings Presentation.</u>                          |
| 99.3        | <u>Press Release dated May 1, 2019 regarding Future Leadership Transition</u>       |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Feb

Royal Gold, Inc.  
(Registrant)

Dated: May 1, 2019 By: /s/ Bruce C. Kirchhoff  
Name: Bruce C. Kirchhoff  
Title: Vice President, General Counsel and Secretary