Edgar Filing: BUCKEYE PARTNERS L P - Form 8-K

BUCKEYE PARTNERS L P Form 8-K August 20, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 19, 2003

Buckeye Partners, L.P.
-----(Exact Name of Registrant Specified in Charter)

Delaware 1-9356 23-2432497

(State or Other (Commission File (I.R.S. Employer Jurisdiction of Number) Identification No.)
Incorporation)

5002 Buckeye Road
Emmaus, PA 18049

(Zip Code)

Registrant's telephone number, including area code: (484) 232-4000

Not Applicable
----(Former Name or Former Address, if Changed Since Last Report)

- Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.
 - (c) Exhibits.

(Address of Principal Executive Offices)

99.1 Press Release, dated August 19, 2003 issued by Buckeye Partners, L.P.

Edgar Filing: BUCKEYE PARTNERS L P - Form 8-K

Item 9. Regulation FD Disclosure

On August 19, 2003, Buckeye Partners, L.P. issued a press release announcing it had closed on the previously announced sale of \$150 million of 6 3/4 percent 30-year senior unsecured notes in a Rule 144A offering.

The press release is being furnished with this Current Report on Form 8-K as Exhibit 99.1 and is hereby incorporated herein by reference.

-2-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BUCKEYE PARTNERS, L.P.

By: Buckeye Pipe Line Company, its General Partner

By: /s/ Stephen C. Muther

Stephen C. Muther

Senior Vice President Administration,

General Counsel and Secretary

Dated: August 20, 2003

-3-

Exhibit Index

Exhibit

99.1 Press Release, dated August 19, 2003, issued by Buckeye Partners, L.P.

Edgar Filing: BUCKEYE PARTNERS L P - Form 8-K