

DEVRY INC
Form 8-K
January 23, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

January 21, 2004

DeVRY INC.

(Exact name of registrant as specified in its charter)

DELAWARE

1-13988

36-3150143

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

ONE TOWER LANE, OAKBROOK TERRACE, IL

60181

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(630) 571-7700

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Press Release dated January 21, 2004.

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Item 9 -Regulation FD Disclosure

On January 21, 2004, DeVry Inc. issued a press release announcing the Company's fiscal 2004 second quarter operating results. The full text of that press release is on pages 4 - 10 of this Form 8-K.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: January 21, 2004

DEVRY INC.

(REGISTRANT)

/s/ Ronald L. Taylor

Ronald L. Taylor
President and
Co-Chief Executive Officer

Date: January 21, 2004

/s/ Norman M. Levine

Norman M. Levine
Senior Vice President and
Chief Financial Officer

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