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ICN PHARMACEUTICALS INC
Form DEFA14A
May 23, 2001

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant To Section 14(a) Of
The Securities Exchange Act Of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

CONFIDENTIAL, FOR USE OF THE COMMISSION ONLY (AS PERMITTED BY
RULE 14A-6(E)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to Section 240.14a-12

ICN Pharmaceuticals, Inc.

(Name of Registrant as Specified in its Charter)

N/A

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)
Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act
Rule 0-11(a)(2) and identify the filing for which the offsetting fee was
paid previously. Identify the previous filing by registration statement
number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Following is the text of revised slides from a presentation made to
investors on or about May 23, 2001:

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ICN PHARMACEUTICALS, INC.

UBS WARBURG
GLOBAL SPECIALTY PHARMACEUTICALS CONFERENCE
MAY 2001

Hepatitis C Treatment Market Opportunity

Worldwide Approval of Ribavirin for Hepatitis C

- o US - approved in 1998
 - o EU - approved in 1999
 - o EU - Peg Intron/Ribavirin combination approved in March 2001
 - o Japan Launch - estimated 2001/2002
-

Ribavirin Poised for Continued Growth

- o Expanding number of patients diagnosed with Hepatitis C
 - o Increased awareness of Hepatitis C
 - o Ribavirin with Peg-Intron - improved efficacy
 - o Japan launch expected late 2001/early 2002
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