

RAM ENERGY RESOURCES INC

Form 3

December 10, 2007

FORM 3UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB
Number: 3235-0104Expires: January 31,
2005Estimated average
burden hours per
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *JEFFERIES & COMPANY,
INC.

(Last) (First) (Middle)

520 MADISON AVENUE,
12TH FLOOR,

(Street)

NEW YORK, NY 10022

(City) (State) (Zip)

2. Date of Event Requiring
Statement(Month/Day/Year)
11/29/2007

3. Issuer Name and Ticker or Trading Symbol

RAM ENERGY RESOURCES INC [RAME]

4. Relationship of Reporting
Person(s) to Issuer5. If Amendment, Date Original
Filed(Month/Day/Year)

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer ____ Other
(give title below) (specify below)6. Individual or Joint/Group
Filing(Check Applicable Line)
____ Form filed by One Reporting
Person
X Form filed by More than One
Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security
(Instr. 4)2. Amount of Securities
Beneficially Owned
(Instr. 4)3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)4. Nature of Indirect Beneficial
Ownership
(Instr. 5)Common Stock ⁽¹⁾1,449,399 ⁽²⁾

D

A

Common Stock ⁽¹⁾12,348,636 ⁽²⁾ ⁽⁴⁾

I

See footnote ⁽³⁾Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and
Expiration Date
(Month/Day/Year)3. Title and Amount of
Securities Underlying
Derivative Security4. Conversion
or Exercise5. Ownership
Form of6. Nature of Indirect
Beneficial
Ownership

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Warrants to Purchase Common Stock ⁽¹⁾	11/29/2007	05/11/2008	Common Stock	478,417 ⁽²⁾ <u>(4)</u>	\$ 5	D	Â
Warrants to Purchase Common Stock ⁽¹⁾	11/29/2007	05/11/2008	Common Stock	4,076,035 <u>(2) (4)</u>	\$ 5	I	See footnote (3) <u>(3) (4)</u>

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
JEFFERIES & COMPANY, INC. 520 MADISON AVENUE, 12TH FLOOR NEW YORK, NY 10022	Â	Â X	Â	Â
JEFFERIES GROUP INC /DE/ 520 MADISON AVENUE, 12TH FLOOR NEW YORK, NY 10022	Â	Â X	Â	Â
Jefferies High Yield Trading, LLC THE METRO CENTER ONE STATION PLACE, THREE NORTH STAMFORD, CT 10022	Â	Â X	Â	Â
Jefferies High Yield Holdings, LLC THE METRO CENTER ONE STATION PLACE, THREE NORTH STAMFORD, CT 10022	Â	Â X	Â	Â

Signatures

/s/ Roland T.
Kelly

12/10/2007

 Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) See Exhibit 99.

(2) See Exhibit 99.

(3) See Exhibit 99.

(4) See Exhibit 99.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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