SELECT MEDICAL HOLDINGS CORP Form 3 September 24, 2009 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB approval OMB Number: 3235-01

#### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> MACKESY D SCOTT			<ul><li>2. Date of Event Requiring</li><li>Statement</li><li>(Month/Day/Year)</li></ul>	3. Issuer Name and Ticker or Trading Symbol SELECT MEDICAL HOLDINGS CORP [SEM]			
(Last)	(First)	(Middle)	09/24/2009	4. Relationship of Reporting Person(s) to Issuer		g 5. If Amendment, Date Original Filed(Month/Day/Year)	
C/O WELSH, CARSON, ANDERSON & STOWE, 320 PARK AVENUE, SUITE 2500 (Street) NEW YORK, NY 10022			(Check all applicable) <u> </u>		) o Owner r 6. Individual or Joint/Group ow) Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Beneficially Owned				
1.Title of Secu (Instr. 4)	rity		2. Amount o Beneficially (Instr. 4)	of Securities / Owned	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)	
Common St	ock		5,333		D	Â	
Common Stock			24,257,155 1,086,991		Ι	By Welsh, Carson, Anderson & Stowe IX, L.P. (1)	
Common Stock					Ι	By WCAS Capital Partners IV, L.P. $(1)$	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

OMB Number: 3235-0104 Expires: January 31, 2005 Estimated average burden hours per response... 0.5

SEC 1473 (7-02)

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1. Title of Derivative Security (Instr. 4)	2. Date Exer Expiration D (Month/Day/Year) Date	Pate Expiration	3. Title and A Securities Ur Derivative Se (Instr. 4)	nderlying ecurity	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Exercisable	Date	Title	Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Participating Preferred Stock	(2)	(2)	Common Stock	29,604,047 ( <u>3)</u>	\$ 0 <u>(2)</u>	Ι	By Welsh, Carson, Anderson & Stowe IX, L.P.
Participating Preferred Stock	(2)	(2)	Common Stock	1,326,591 (3)	\$ 0 <u>(2)</u>	Ι	By WCAS Capital Partners IV, L.P. (1)
Participating Preferred Stock	(2)	(2)	Common Stock	6,509 <u>(3)</u>	\$ 0 <u>(2)</u>	D	Â

# **Reporting Owners**

<b>Reporting Owner Name / Address</b>	Relationships			
	Director	10% Owner	Officer	Other
MACKESY D SCOTT C/O WELSH, CARSON, ANDERSON & STOWE 320 PARK AVENUE, SUITE 2500 NEW YORK, NY 10022	Â	X	Â	Â
Signatures				

## Siyilalules

/s/ David Mintz, Attorney-in-fact	09/24/2009		
<u>**</u> Signature of Reporting Person	Date		

## **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). \*\*

The Reporting Person is a managing member of the respective sole general partners of Welsh, Carson, Anderson & Stowe IX, L.P. and WCAS Capital Partners IV, L.P. Pursuant to Instruction (5)(b)(iv) of Form 3, the Reporting Person has elected to report as indirectly

- (1) beneficially owned the entire number of securities beneficially owned by each such entity. The Reporting Person disclaims beneficial ownership of any securities, and any proceeds thereof, that exceed his pecuniary interest therein and/or that are not actually distributed to him.
- All shares of Participating Preferred Stock will automatically convert into Common Stock upon consummation of the Issuer's initial (2)public offering.
- Represents the number of shares of Common Stock to be received upon the conversion of the Participating Preferred Stock into Common (3) Stock, assuming (i) an initial public offering price of \$12.00 per share of Common Stock and (ii) a closing date of the initial public offering of September 30, 2009.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.