

EATON VANCE MUNICIPAL INCOME TRUST

Form 497

May 03, 2019

**EATON VANCE MUNICIPAL INCOME TRUST**

**Supplement to Prospectus dated March 27, 2019 and Prospectus Supplement dated March 27, 2019**

The following replaces any references, contained either in the Prospectus or the Prospectus Supplement, with respect to the Fund's: (i) last reported sale price; (ii) net asset value ("NAV") per Common Share; (iii) percentage premium to NAV per Common Share; (iv) number of Common Shares outstanding; and (v) net assets.

On May 2, 2019 the last reported sale price, NAV per Common Share and percentage premium to NAV per Common Share, were \$12.09, \$13.35 and (9.44)%, respectively. As of May 2, 2019, we had 39,668,251 Common Shares outstanding and net assets of approximately \$529,579,702.

The following replaces the last sentence in the first paragraph under "Use of Proceeds" in the Prospectus Supplement:

Assuming the sale of all of the Common Shares offered under this Prospectus Supplement and the accompanying Prospectus, at the last reported sale price of \$12.09 per share for our Common Shares on the NYSE as of May 2, 2019, we estimate that the net proceeds of this offering will be approximately \$13,655,474 after deducting the estimated sales load and the estimated offering expenses payable by the Fund.

May 3, 2019