

Edgar Filing: NOBLE INTERNATIONAL LTD - Form 8-K

NOBLE INTERNATIONAL LTD
Form 8-K
February 03, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 20, 2004

NOBLE INTERNATIONAL, LTD.

(Exact name of registrant as specified in its charter)

Delaware	001-13581	38-3139487
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)

28213 Van Dyke Avenue, Warren, Michigan 48093

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (586) 751-5600

(Former name or former address, if changed since last report)

1

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS.

A. Acquisition of Assets.

On January 20, 2004, Noble International, Ltd. (the "Company"), through its wholly owned subsidiary, Noble Metal Processing, Inc. ("NMP") a Michigan corporation, consummated the acquisition of the common stock of Prototech Laser Welding, Inc. ("LWI"), a Michigan corporation, for \$14.7 million, plus up to an additional \$1.0 million based upon the receipt of certain new business.

As part of the transaction, the Company amended its credit facility by increasing it approximately \$20.0 million specifically to fund the acquisition.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

2.1 Stock Purchase Agreement among the Company, NMP and LWI.

2

Edgar Filing: NOBLE INTERNATIONAL LTD - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NOBLE INTERNATIONAL, LTD.,
a Delaware corporation

By: /s/ Michael C. Azar

Michael C. Azar
Secretary and General Counsel

Dated: January 28, 2004

3

Exhibit Index

2.1 Stock Purchase Agreement among the Company, NMP and LWI.