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NATCO GROUP INC Form 8-K May 01, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): April 29, 2002

NATCO Group Inc.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE 22-2906892
(State of (Commission (IRS Employer Incorporation) File Number) Identification No.)

2950 North Loop West, 7th Floor 77092
Houston, Texas (Zip Code)
(Address of Principal Executive Offices)

Registrant's Telephone Number, Including Area Code: (713) 683-9292

ITEM 5. OTHER EVENTS

On April 29, 2002, NATCO Group Inc. issued a press release announcing the Company's earnings for the first quarter of 2002. This press release is filed as Exhibit 99.1 to this Current Report on Form 8-K, and the contents of such Exhibit are incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (c) Exhibits
 - 99.1 Press Release, dated April 29, 2002

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 1, 2002

NATCO Group Inc.

By: /s/ J. MICHAEL MAYER

J. Michael Mayer Senior Vice President and Chief Financial Officer