

WILLBROS GROUP INC

Form 424B3

August 16, 2007

Filed pursuant to Rule 424(b)(3)
Registration No. 333-139499

Prospectus Supplement No. 8
(To Prospectus dated May 4, 2007)

4,280,714
SHARES
WILLBROS GROUP, INC.
COMMON STOCK

This prospectus supplement relates to the resale by the holders of shares of common stock and common stock underlying warrants sold in a private placement on October 27, 2006.

This prospectus supplement No. 8 supplements and amends the prospectus dated May 4, 2007, as supplemented and amended by that certain prospectus supplement No. 1 dated May 10, 2007, that certain prospectus supplement No. 2 dated May 17, 2007, that certain prospectus supplement No. 3 dated May 24, 2007, that certain prospectus supplement No. 4 dated May 30, 2007, that certain prospectus supplement No. 5 dated June 8, 2007, that certain prospectus supplement No. 6 dated August 7, 2007 and that certain prospectus supplement No. 7 dated as of August 9, 2007 (the Prospectus). This prospectus supplement should be read in conjunction with the Prospectus, which is to be delivered with this prospectus supplement.

The information in the table appearing under the heading Selling Stockholders in the Prospectus is supplemented by the information appearing in the table below. The information below was furnished to us by the selling stockholders listed below on or before August 14, 2007. To the extent any selling stockholders identified below are broker-dealers, they may be deemed to be, under interpretations of the staff of the Securities and Exchange Commission, underwriters within the meaning of the Securities Act of 1933, as amended.

| Name of Selling Stockholder | Number of Shares Owned Prior to Offering | Maximum | Number | Percentage |
|-------------------------------------|--|---|---|---|
| | | Number of Shares to be Sold Pursuant to this Prospectus(1) | of Shares Owned After Offering(2) | Beneficially Owned After Offering(2) |
| OTA LLC(3)(4) | 42,858 | 42,858 | 0 | * |
| RCG Sextant Master Fund, Ltd.(5)(6) | 492,867 | 492,867 | 0 | * |

* Less than 1%

(1) Represents the maximum number of shares of common stock issued to the selling stockholders and those issuable to the selling stockholders

upon exercise of the warrants at the initial exercise price of \$19.03 per share. The amounts shown in this column may include shares sold prior to the date of this prospectus supplement.

- (2) Assumes that each selling stockholder sells all shares of common stock being registered under this registration statement. However, to our knowledge, there are no agreements, arrangements or understandings with respect to the sale of any shares of our common stock, and each selling stockholder may decide to sell only a portion or none of its shares of our common stock that are registered under this registration statement.
- (3) Mr. Ira M. Leventhal, a senior managing director of this selling stockholder, has

voting and
investment
control over the
securities held
by this selling
stockholder.

(4) This selling
stockholder has
identified itself
as a registered
broker-dealer.

(5) Ramius Capital
Group, L.L.C.
(Ramius
Capital) is the
investment
adviser of RCG
Sextant Master
Fund, Ltd. and
consequently
has voting
control and
investment
discretion over
securities held
by RCG Sextant
Master Fund,
Ltd. Ramius
Capital
disclaims
beneficial
ownership of
the shares held
by

RCG Sextant
Master Fund,
Ltd. Peter A.
Cohen, Morgan
B. Stark,
Thomas W.
Strauss and
Jeffrey M.
Solomon are the
sole managing
members of
C4S & Co.,
L.L.C., the sole
managing
member of
Ramius Capital.
As a result,
Messrs. Cohen,
Stark, Strauss
and Solomon
may be
considered
beneficial
owners of any
shares deemed
to be
beneficially
owned by
Ramius Capital.
Messrs. Cohen,
Stark, Strauss
and Solomon
disclaim
beneficial
ownership of
these shares.

- (6) This selling
stockholder has
identified itself
as an affiliate of
a registered
broker-dealer
and has
represented to
us that such
selling
stockholder
acquired its

common stock in the ordinary course of business and, at the time of the purchase of the common stock, such selling stockholder had no agreements or understandings, directly or indirectly, with any person to distribute the common stock. To the extent we become aware that such selling stockholder did not acquire its common stock in the ordinary course of business or did have such an agreement or understanding, we will file a prospectus supplement or a post-effective amendment to the registration statement of which this prospectus forms a part to designate such affiliate an underwriter within the meaning of the Securities Act of 1933.

There are significant risks associated with an investment in our securities. These risks are described under the caption Risk Factors beginning on page 6 of the Prospectus, as the same may be updated in prospectus supplements.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying Prospectus is

truthful or complete. Any representation to the contrary is a criminal offense.

The date of this prospectus supplement is August 16, 2007.