

PMC CAPITAL INC
Form 15-12B
March 01, 2004

OMB APPROVAL
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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 15

**CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION UNDER SECTION 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934 OR SUSPENSION OF DUTY TO FILE REPORTS UNDER
SECTIONS 13 AND 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.**

Commission File Number 001-09589

PMC Capital, Inc.

(Exact name of registrant as specified in its charter)
17950 Preston Road, Suite 600, Dallas, Texas 75252, (972) 349-3200

(Address, including zip code, and telephone number, including area code,
of registrant's principal executive offices)
Common Stock, par value \$.01 per share

(Title of each class of securities covered by this Form)

(Titles of all other classes of securities for which a duty to
file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend
the duty to file reports:

| | | | |
|----------------------|-------------------------------------|----------------------|-------------------------------------|
| Rule 12g-4(a)(1)(i) | <input checked="" type="checkbox"/> | Rule 12h-3(b)(1)(i) | <input checked="" type="checkbox"/> |
| Rule 12g-4(a)(1)(ii) | <input type="checkbox"/> | Rule 12h-3(b)(1)(ii) | <input type="checkbox"/> |
| Rule 12g-4(a)(2)(i) | <input type="checkbox"/> | Rule 12h-3(b)(2)(i) | <input type="checkbox"/> |
| Rule 12g-4(a)(2)(ii) | <input type="checkbox"/> | Rule 12h-3(b)(2)(ii) | <input type="checkbox"/> |
| | | Rule 15d-6 | <input type="checkbox"/> |

Approximate number of holders of record as of the certification or notice date: zero .

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form displays a currently valid OMB control number.

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Pursuant to the requirements of the Securities Exchange Act of 1934, PMC Capital, Inc. has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

Date: March 1, 2004

By: /s/ Lance B. Rosemore
Lance B. Rosemore
President, Chief Executive Officer and
Secretary

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