

FALCONE PHILIP

Form 4

March 21, 2013

**FORM 4**
**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
HARBINGER CAPITAL  
PARTNERS MASTER FUND I,  
LTD.

(Last) (First) (Middle)

C/O INTERNATIONAL FUND  
SVS. (IRELAND) LT, 78 SIR JOHN  
ROGERSON'S QUAY

(Street)

2. Issuer Name **and** Ticker or Trading  
Symbol  
Spectrum Brands Holdings, Inc.  
[SPB]

3. Date of Earliest Transaction  
(Month/Day/Year)  
06/21/2012

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_X\_\_\_\_ 10% Owner  
\_\_\_\_ Officer (give title below) \_\_\_\_X\_\_\_\_ Other (specify below)

\*See Remarks

DUBLIN 2, L2 00000

(City) (State) (Zip)

6. Individual or Joint/Group Filing(Check  
Applicable Line)

\_\_\_\_ Form filed by One Reporting Person  
\_X\_ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of<br>Security<br>(Instr. 3)              | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3. Transaction<br>Code<br>(Instr. 8) | 4. Securities Acquired<br>(A) or Disposed of (D)<br>(Instr. 3, 4 and 5) | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|--|---|---|--------------------------------------|---|--|--|---|
| Common<br>Stock (par<br>value \$0.01<br>per share) | 06/21/2012                              |   | J                                    | 79,100 D  | \$ 0<br>(9) 0  | I  | See<br>footnotes<br>(1) (2) (5) (6)                               |
| Common<br>Stock (par<br>value \$0.01<br>per share) | 06/21/2012                              |   | J                                    | 101,089 D   | \$ 0<br>(9) 0  | I  | See<br>footnotes<br>(1) (2) (7) (8)                               |
| Common<br>Stock (par                               |   |   |                                      |   | 29,893,186   | I  | See<br>footnotes  |

value \$0.01  
per share)

(1) (2) (3) (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4. Transaction<br>Code<br>(Instr. 8) | 5. Number<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3,<br>4, and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) | 7. Title and<br>Amount of<br>Underlying<br>Securities<br>(Instr. 3 and 4) | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Nu<br>Deriv<br>Secur<br>Bene<br>Own<br>Follo<br>Repor<br>Trans<br>(Instr |
|---|--|---|---|--------------------------------------|--|--|---|---|---|
|   |  |   |   | Code                                 | V (A) (D)  | Date<br>Exercisable  | Expiration<br>Date  | Title   | Amount<br>or<br>Number<br>of<br>Shares                                      |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |         |                 |
|---|---------------|-----------|---------|-----------------|
|   | Director      | 10% Owner | Officer | Other           |
| HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD.<br>C/O INTERNATIONAL FUND SVS. (IRELAND) LT<br>78 SIR JOHN ROGERSON'S QUAY<br>DUBLIN 2, L2 00000 |               | X         |         | *See<br>Remarks |
| HARBINGER CAPITAL PARTNERS LLC<br>450 PARK AVENUE, 30TH FLOOR<br>NEW YORK, NY 10022   |               | X         |         | *See<br>Remarks |
| HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS<br>FUND, L.P.<br>450 PARK AVENUE, 30TH FLOOR<br>NEW YORK, NY 10022                                |               | X         |         | *See<br>Remarks |
| HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS GP,<br>LLC<br>450 PARK AVENUE, 30TH FLOOR<br>NEW YORK, NY 10022                                   |               | X         |         | *See<br>Remarks |
|   |               | X         |         |                 |

HARBINGER HOLDINGS, LLC  
450 PARK AVENUE, 30TH FLOOR  
NEW YORK, NY 10022

\*See  
Remarks

FALCONE PHILIP  
450 PARK AVENUE, 30TH FLOOR  
NEW YORK, NY 10022

X

\*See  
Remarks

## Signatures

Harbinger Capital Partners Master Fund I, Ltd.(+) By: Harbinger Capital Partners LLC, By:  
Harbinger Holdings, LLC, Managing Member By: /s/ Philip A. Falcone

03/21/2013

\_\_Signature of Reporting Person

Date

Harbinger Capital Partners LLC(+) By: Harbinger Holdings, LLC, Managing Member By: /s/  
Philip A. Falcone

03/21/2013

\_\_Signature of Reporting Person

Date

Harbinger Capital Partners Special Situations Fund, L.P.(+) By: Harbinger Capital Partners  
Special Situations GP, LLC By: Harbinger Holdings, LLC, Managing Member By: /s/ Philip  
A. Falcone

03/21/2013

\_\_Signature of Reporting Person

Date

Harbinger Capital Partners Special Situations GP, LLC(+) By: Harbinger Holdings, LLC,  
Managing Member By: /s/ Philip A. Falcone

03/21/2013

\_\_Signature of Reporting Person

Date

Harbinger Holdings, LLC(+) By: /s/ Philip A. Falcone

03/21/2013

\_\_Signature of Reporting Person

Date

/s/ Philip A. Falcone(+)

03/21/2013

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) In this Form 4, "HGI" refers to Harbinger Group Inc.; "Special Situations Fund" refers to Harbinger Capital Partners Special Situations Fund, L.P.; "HCPSS" refers to Harbinger Capital Partners Special Situations GP, LLC, the general partner of the Special Situations Fund; the "Master Fund" refers to Harbinger Capital Partners Master Fund I, Ltd.; "Harbinger LLC" refers to Harbinger Capital Partners LLC, the investment manager of the Master Fund; "Harbinger Holdings" refers to Harbinger Holdings, LLC, the managing member of HCPSS and Harbinger LLC; and "Mr. Falcone" refers to Philip Falcone, the managing member of Harbinger Holdings and the portfolio manager of the Master Fund and Special Situations Fund. (cont'd in FN 2)

(2) (cont'd from FN 2) "HCP Persons" refers collectively to the Master Fund, Harbinger LLC, Harbinger Holdings, the Special Situations Fund, HCPSS and Mr. Falcone, each of whom is a Reporting Person.

(3) These SPB Shares are directly owned by HGI, or its wholly owned subsidiary, which are not Reporting Persons hereunder; HGI has filed a separate Statement of Changes in Beneficial Ownership on Form 4 with respect to its interest in the SPB Shares. These SPB Shares may be deemed to be indirectly beneficially owned by each of the HCP Persons, each of which is a Reporting Person.

(4) Each of the HCP Persons disclaims beneficial ownership of the SPB Shares owned by HGI except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such person is the beneficial owner of such SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

(5) These SPB Shares were owned directly by the Master Fund, which is a Reporting Person.

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These SPB Shares may have been deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: Harbinger LLC, Harbinger Holdings and Mr. Falcone. Each of these Reporting Persons disclaims beneficial ownership of the SPB

- (6) Shares except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

- (7) These SPB Shares were owned directly by the Special Situations Fund, which is a Reporting Person.

These SPB Shares may have been deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: HCPSS, Harbinger Holdings and Mr. Falcone. Each of these Reporting Persons disclaims beneficial ownership of the SPB Shares

- (8) except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the SPB Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

The Master Fund and the Special Situations Fund held certain debt securities of Spectrum Brands, Inc. in an account at Lehman Brothers International (Europe) ("LBIE"), which were subsequently converted into the right to receive shares of SPB Shares. The 79,100 and 101,089 SPB Shares reported as beneficially owned by the Master Fund and the Special Situations Fund, respectively, were non-rehypothesized securities that were held at LBIE. On September 15, 2008, the High Court of Justice in England & Wales made an order appointing four partners of PriceWaterhouseCoopers LLP as joint administrators of LBIE. On June 21, 2012, the Master Fund and Special Situations Fund sold certain of their claims against LBIE (including with regard to the SPB Shares) for a price which approximates to \$6 and \$10 per Share. At the time of such sale, the timing and likelihood of the return of such shares from LBIE to Master Fund and Special Situations Fund was uncertain.

(9)

### Remarks:

(+) The HCP Persons and HGI may be deemed to be members of a "group" for purposes of the Securities Exchange Act of 1934.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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